



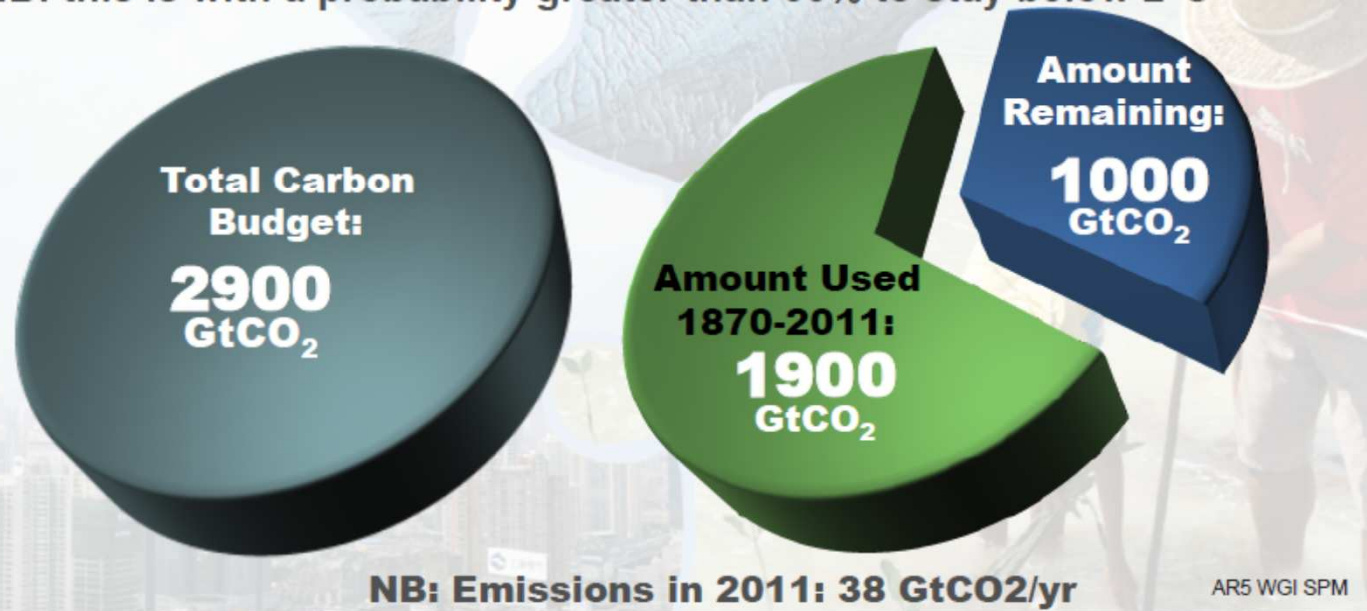
BATTERIES : ENERGY AND MATTER ISSUES FOR RENEWABLES AND ELECTRIC MOBILITY

Fabien Perdu

- 1. Context**
- 2. Batteries : the size of the problem**
- 3. Battery essential parameters**
- 4. Material availability**
- 5. Impact of battery production**
- 6. From battery production to EROI**
- 7. Some comparisons**
- 8. Conclusion**
- 9. Battery ID cards**

The window for action is rapidly closing

65% of the carbon budget compatible with a 2°C goal is already used
NB: this is with a probability greater than 66% to stay below 2°C

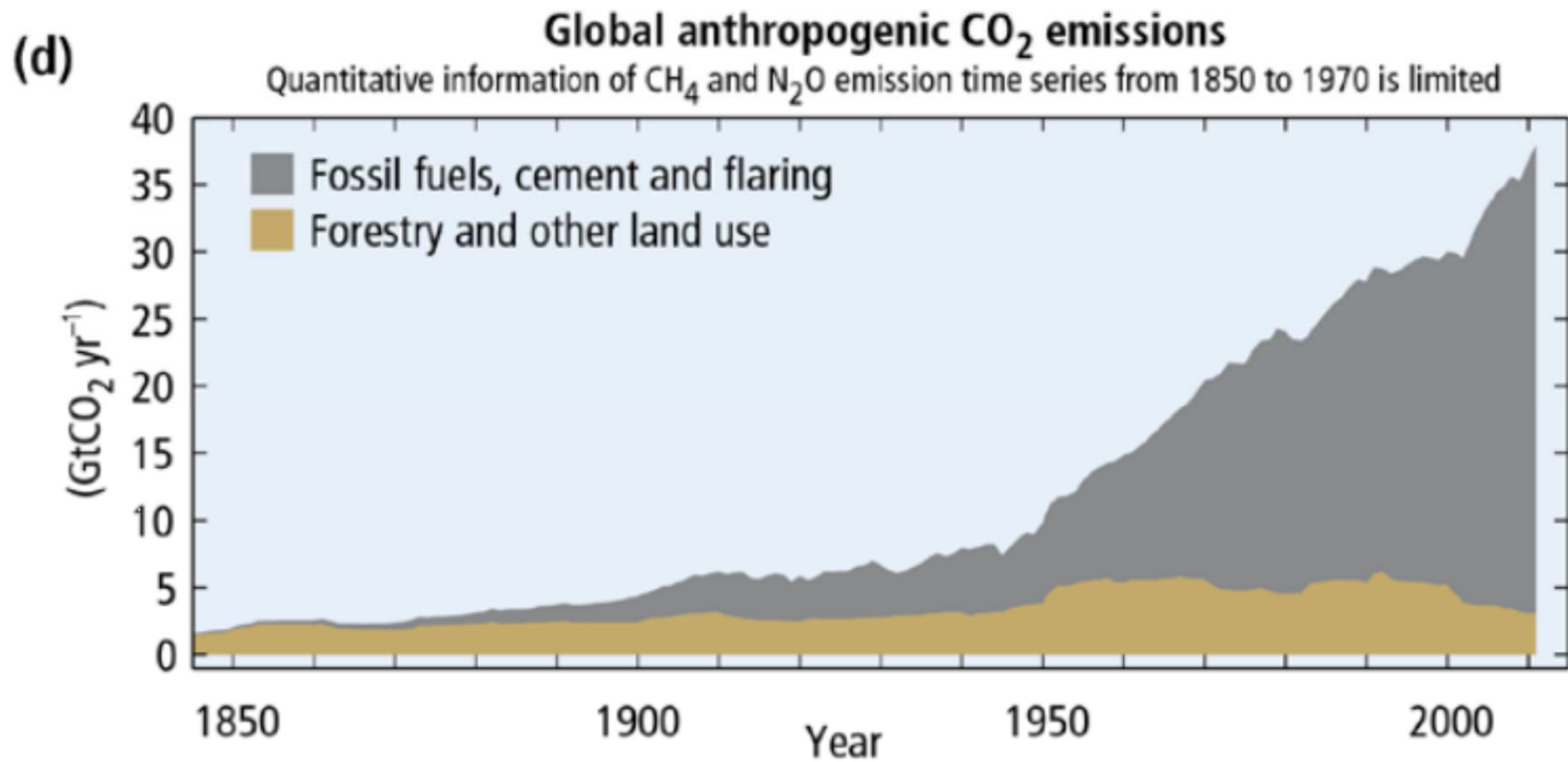


JP van Ypersele
Former IPCC vice-chair

Reserves are far above the threshold
(2734Gt in proved reserves, Heede & Oreskes 2016).
At current rate the budget will be spent before 2040.

CONTEXT 1: COP21

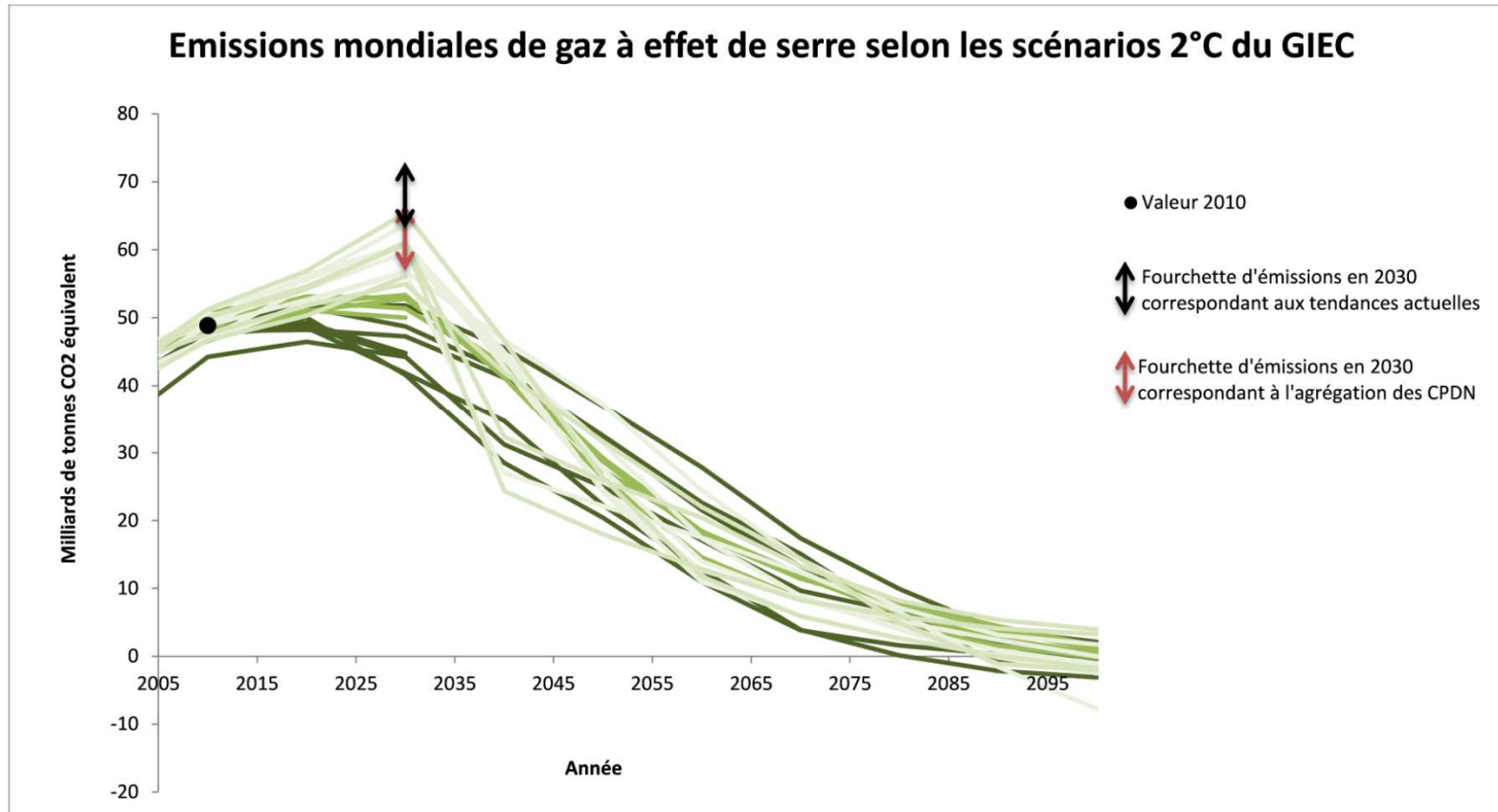
Fossil fuels are the main contributors



Source : IPCC, AR5, 2014

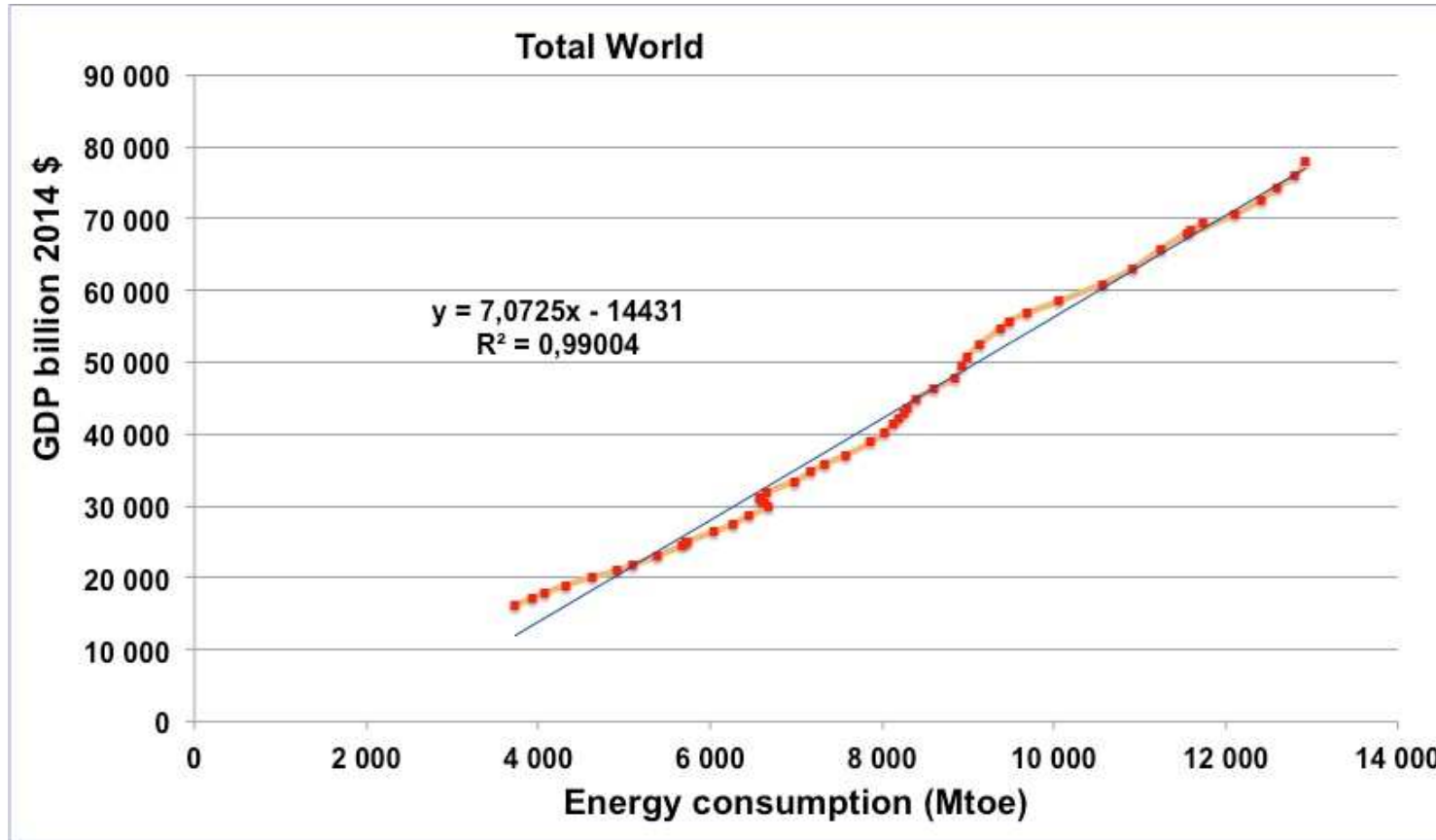
CONTEXT 1: COP21

Emission pathways compatible with 2°C show a strong and fast decrease



Source : IPCC, AR5, SPM, 2014 ; GICN, 2015,
Courtesy of O. Boucher and H. Benveniste

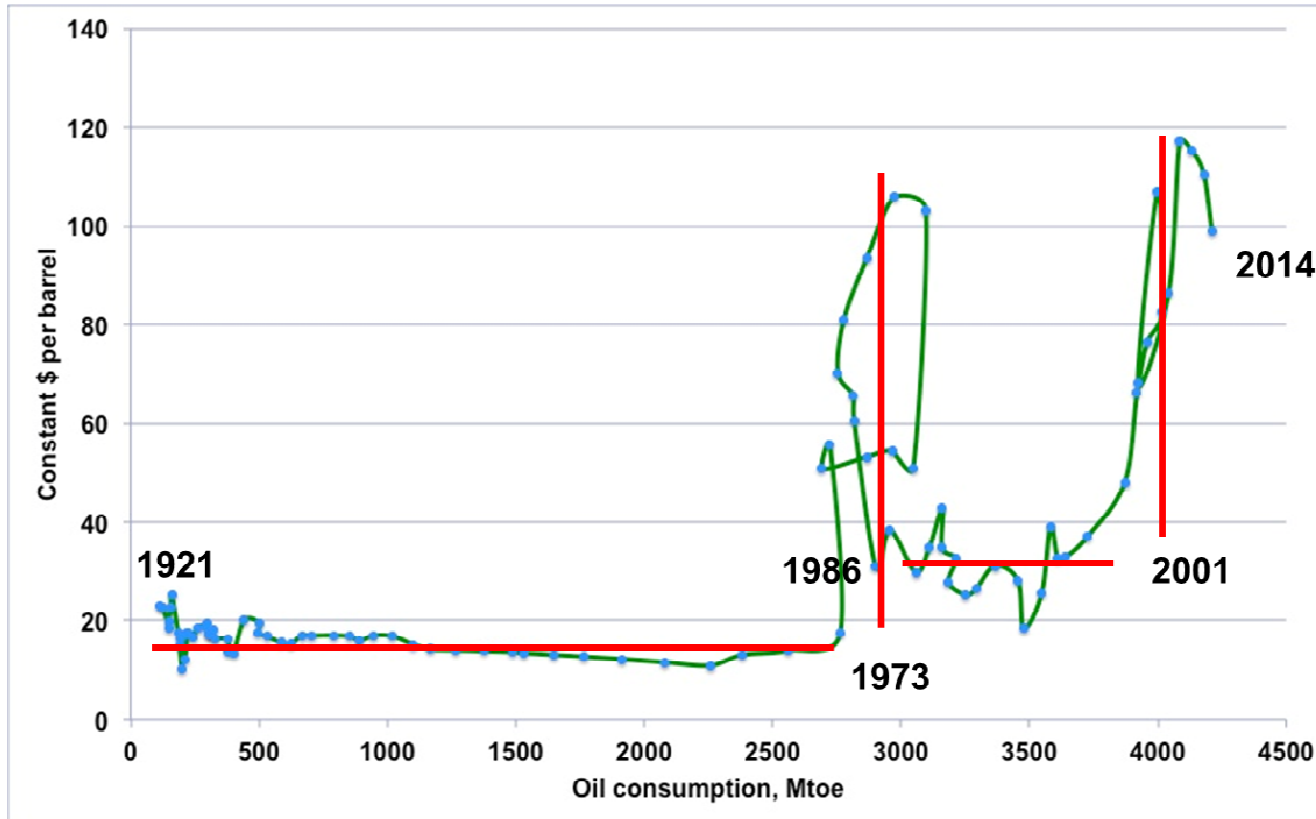
CONTEXT 2: ENERGY IS THE FUEL OF ECONOMY



From 1965 to 2014. JM Jancovici, source World Bank 2014 for the GDP, BP Statistical Review 2014 for energy

Fits much better than « land, labor and capital »

CONTEXT 2: ENERGY IS THE FUEL OF ECONOMY



Jancovici, 2014, on various data (oil prices from BP Stat).

We are dependant on energy :
the demand is insensitive to price

WHICH SUSTAINABLE ENERGY SCENARIO ?

Criteria :

1. Climate friendly, quickly get rid of fossile fuels
2. No other environmental consequences
3. Can be deployed quickly and at the right order of magnitude
4. Can be maintained 'a certain time' (100 years?)

Analysis must include all that is needed to maintain the mix :

upstream : material industry, transportation,...

downstream : **storage**, networks,...

At least consider matter and energy needs

Beware of beliefs on what is 'unlimited', 'free', or 'clean'

MATTER AND ENERGY NEXUS

Source : Philippe Bihouix



Less and less concentrated minerals



Energy production requiring more materials

Extraction of materials requiring more energy



Less and less accessible energy



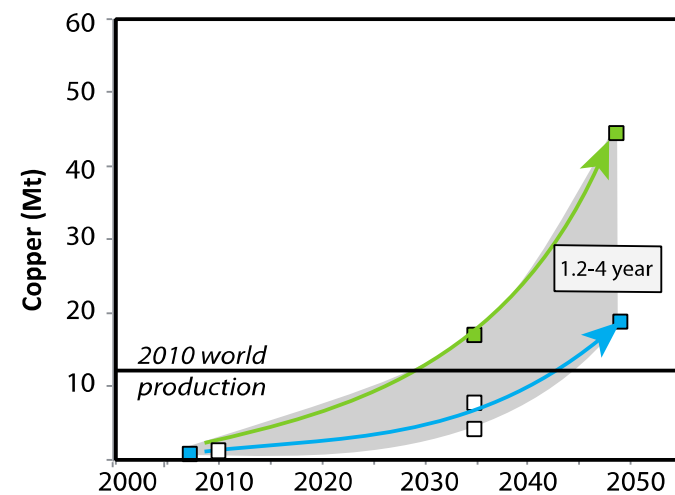
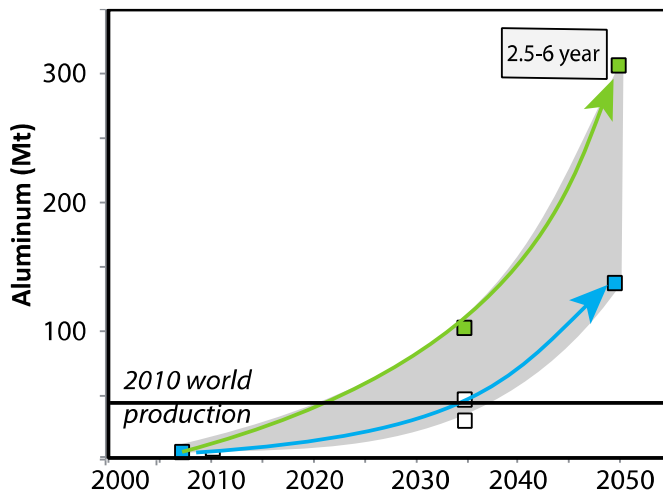
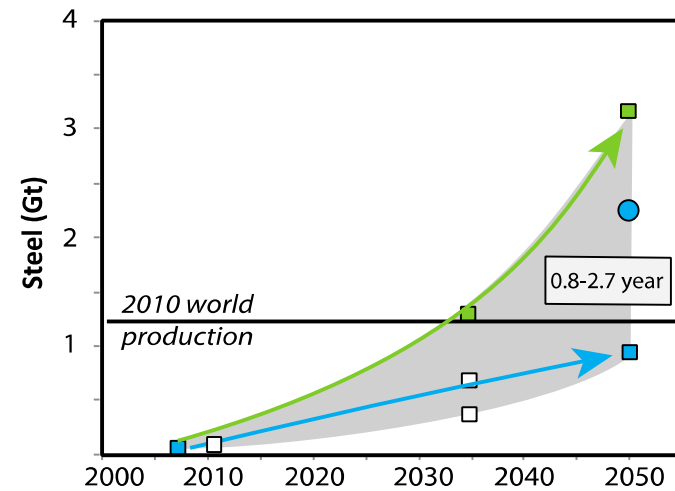
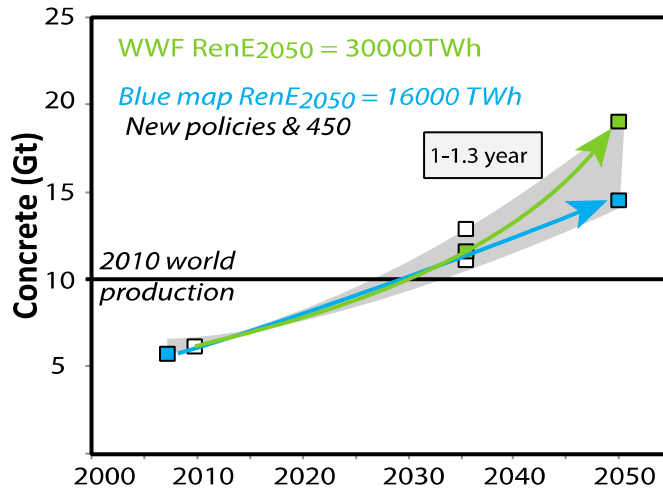
CO2 emissions from industry : 50% come from iron, cement, aluminium
Energy consumption by industry : 21% for steel & cement

THE MATTER ISSUE

Source : Olivier Vidal

Cumulative material requirements for renewable electricity production facilities

Case of a high renewable energy fraction in 2050





THE MATTER ISSUE

Source : Olivier Vidal

Material use (Al, Cu, Fe, concrete) for renewables is high because they are diffuse :
between 1 and 6 years of global 2010 production

Energy use for those materials alone
could be 1.5 years of global crude oil production 2012

(case of a high renewable energy fraction in 2050)

THE MATTER ISSUE: RECYCLING LIMITS

Source : Philippe Bihouix

Recycling without
downcycling

Recycling with
downcycling

Energy in
Effluents out



Dissipative usages



Mechanical loss, landfill
(imperfect recycling)



The increase in the complexity of metal assemblages in generic products (Van Schalk and Reuter, 2012; adapted from Achzet and Reller)

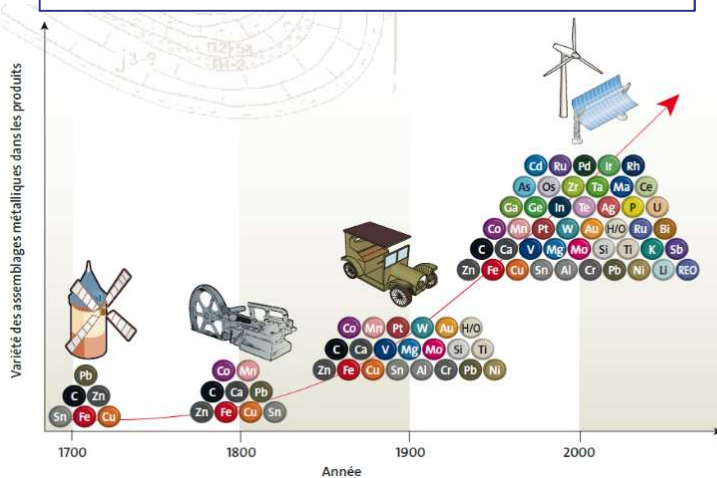


Fig. 6 : Augmentation de la complexité des assemblages métalliques dans des produits génériques.

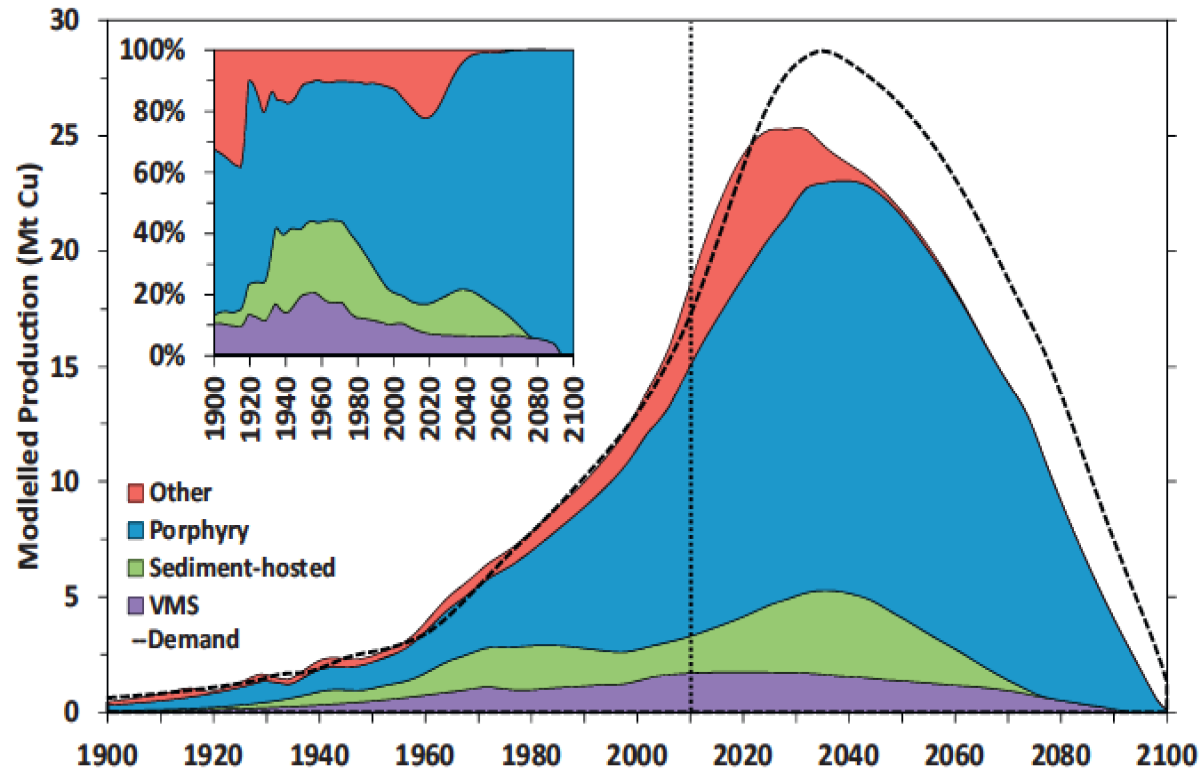
Source : Van Schalk et Reuter, 2012 (adapté d'Achzet et Reller).

Fig. 6: The increase in the complexity of metal assemblages in generic products.

Source : Van Schalk and Reuter, 2012 (adapted from Achzet and Reller).

THE MATTER ISSUE: CASE OF COPPER

Source : Olivier Vidal



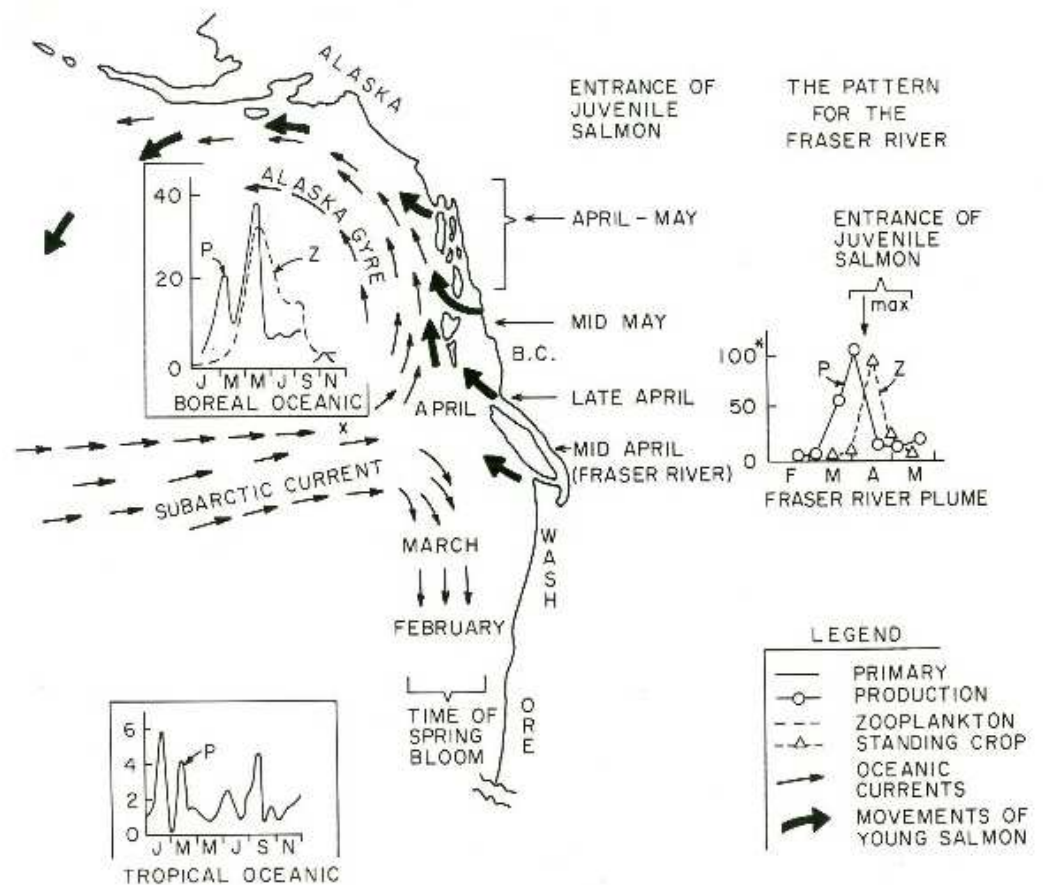
It is a hard time to build large material intensive infrastructures.

Recycling is not relevant during the buildup phase.

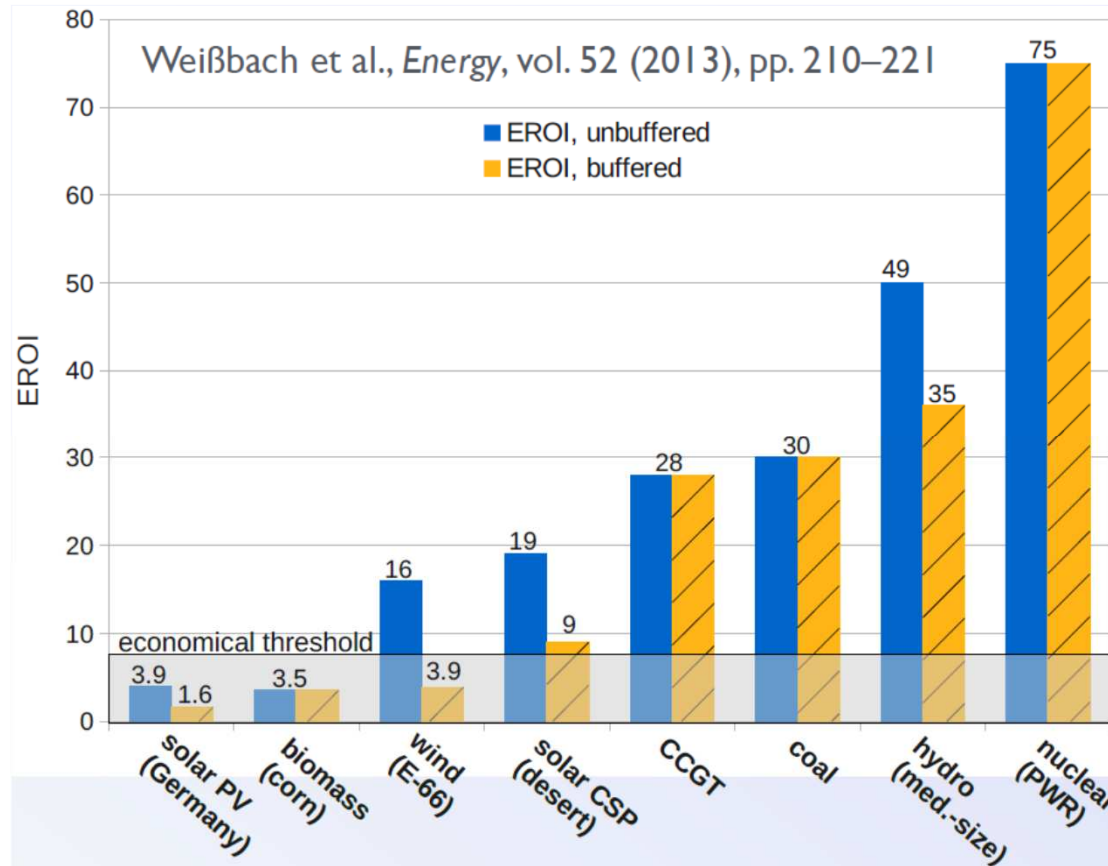
THE ENERGY ISSUE: CONCEPT OF EROI

- Introduced by Charles Hall for fish:
They migrate if each calory invested in migration earns at least 5 calories of food

Energy Return On Investment
> 5:1



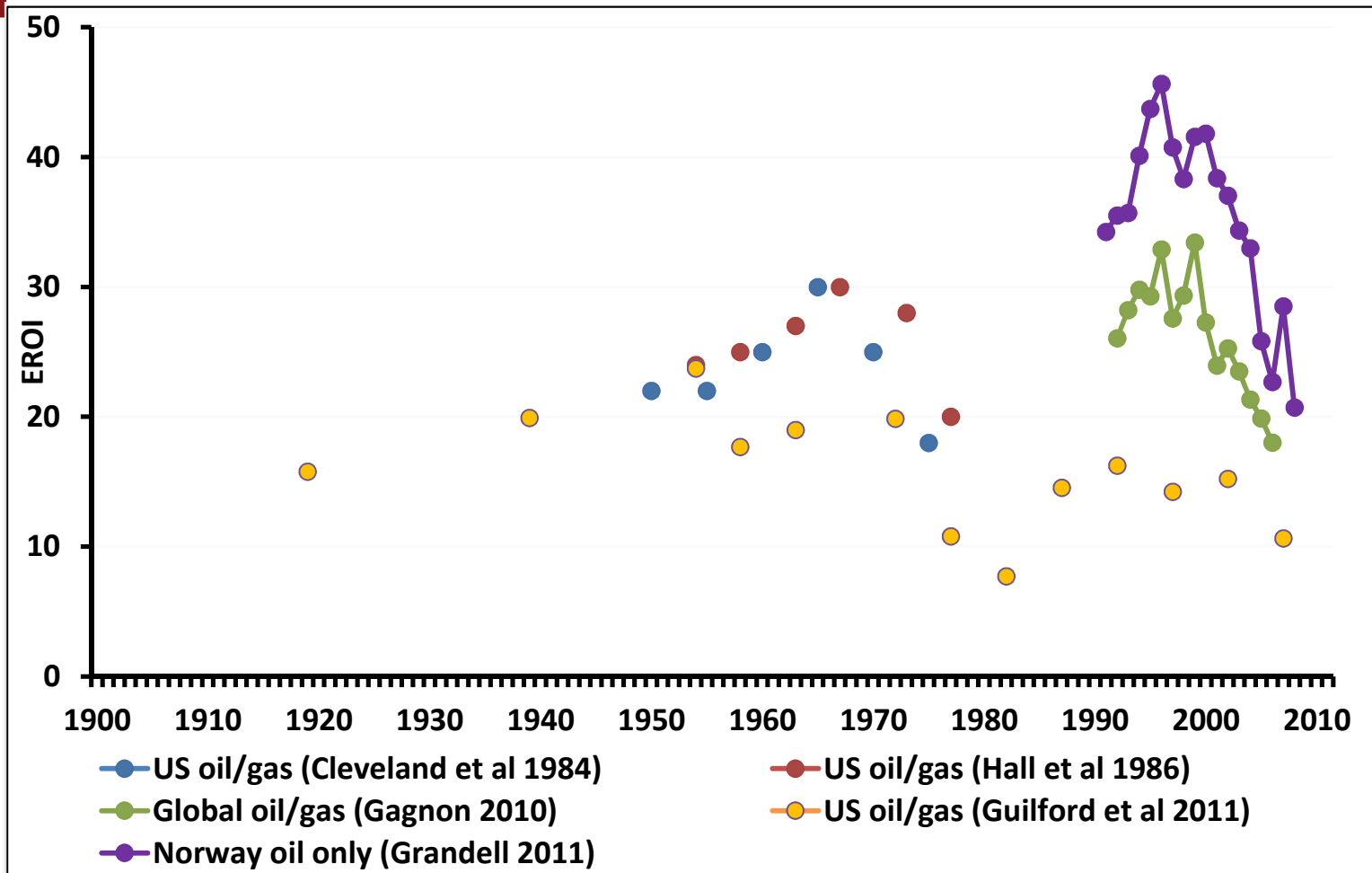
THE ENERGY ISSUE



MJ(elec)
/ MJ(primary)

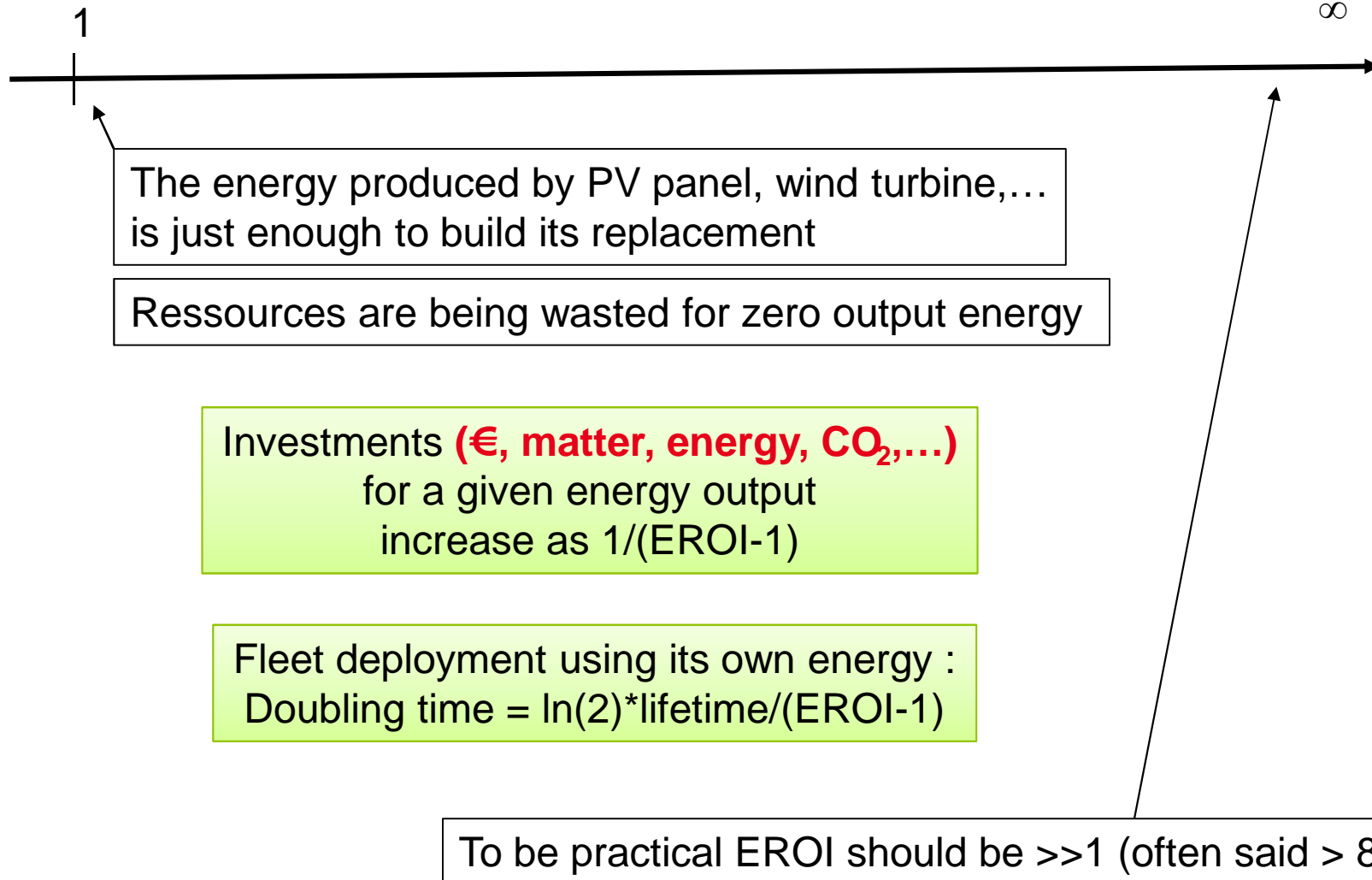
EROI is useful to compare energy sources.
 EROI is low when energy is diffuse and difficult to manage
 e.g. corn ethanol : not even sure $EROI > 1$ (Murphy, Hall and Powers, 2011)

THE ENERGY ISSUE



Even for fossile fuels, EROI is declining, as easiest resources are exploited first.
More and more oil is needed to extract oil...

THE ENERGY ISSUE: IMPLICATIONS OF LOW EROI



THE ENERGY ISSUE: IMPLICATIONS OF LOW EROI

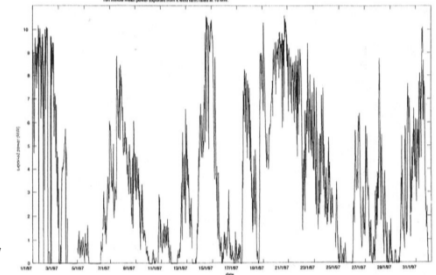
EROI has been linked to the society development level



Source: Pedro Prieto

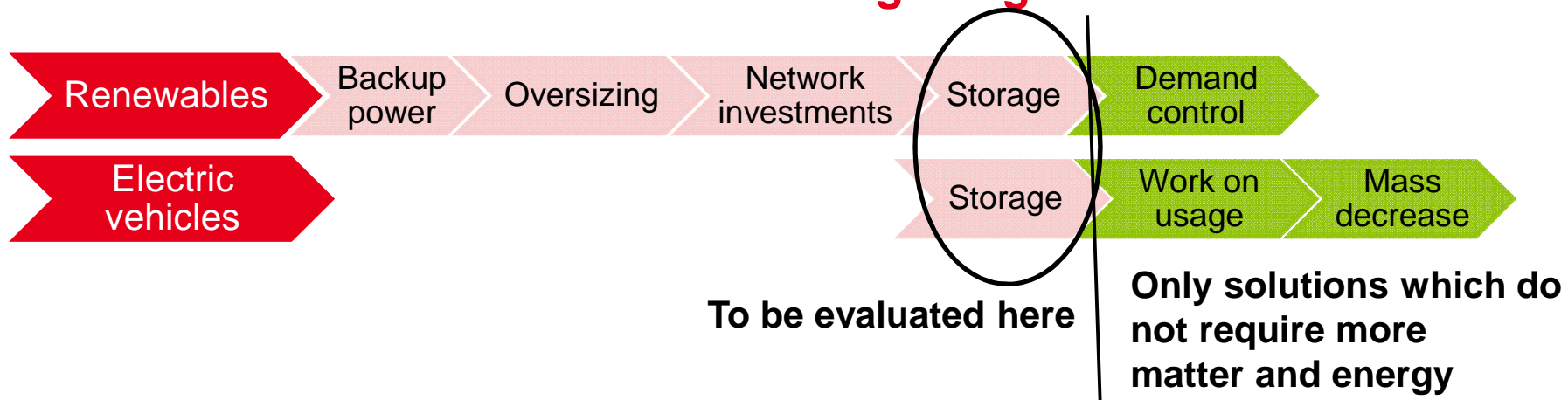
WHICH SUSTAINABLE ENERGY SCENARIO ?

- Renewables suffer from high matter and energy use but also
 - intermittency
 - lack of predictability
 - high correlation
 - low capacity factor
 - large difference between installed / guaranteed power



- Vehicles also use matter (>1 t) and energy (75 GJ_{prim}, 4 t_{CO2}), and
 - bring energy onboard

- How to deal with this **without making things worse** ?





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BATTERIES : THE SIZE OF THE PROBLEM

- Batteries are already everywhere



- If it were bad, we would know it !

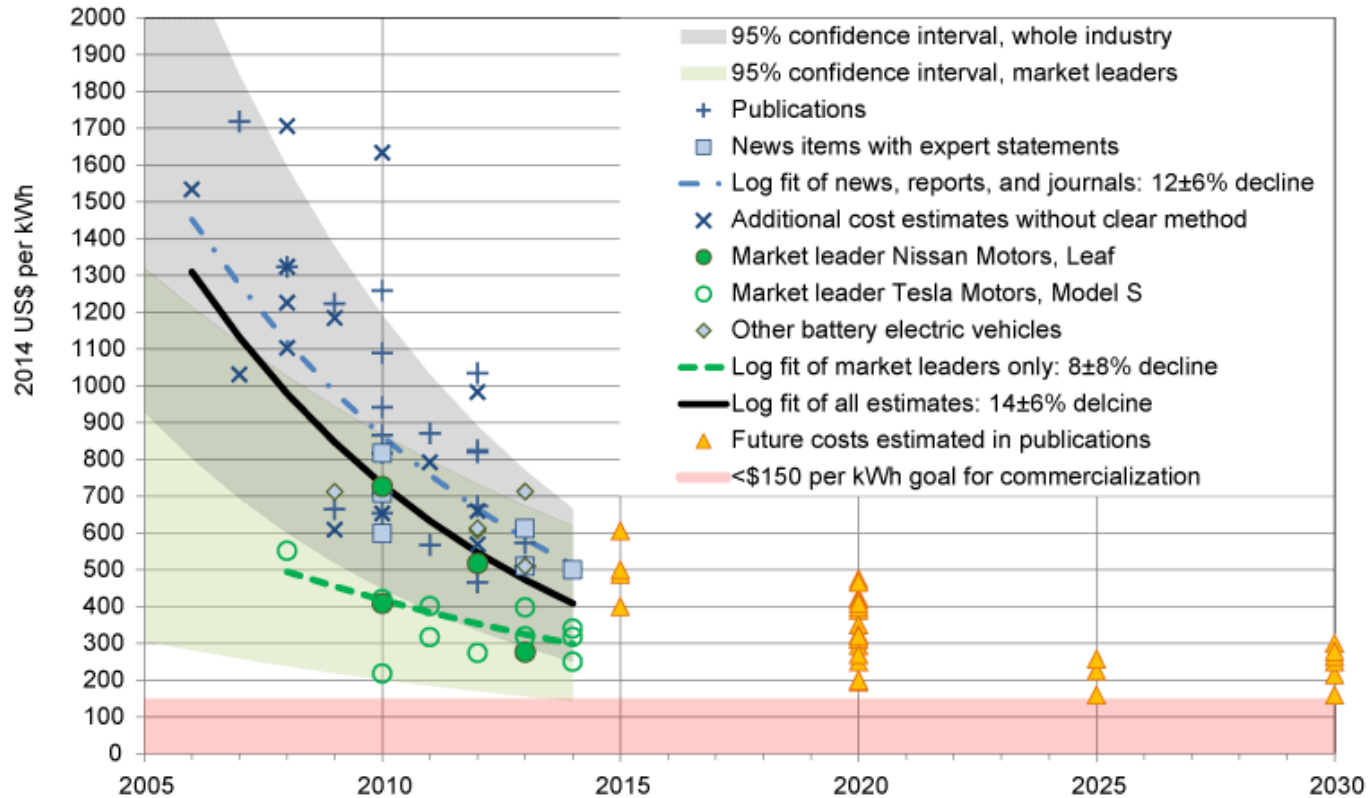


Let's look at the numbers...

BATTERIES : THE SIZE OF THE PROBLEM

Battery price is falling down at 8%/year

Estimates of costs of lithium-ion batteries for use in electric vehicles



Björn Nykvist and Måns Nilsson, 2015

The market-acceptable prices will be attained soon.

BATTERIES : THE SIZE OF THE PROBLEM

Everyone predicts an acceleration in battery production

- **GDF Suez :**
In 2050, 75 TWh of intermittency surplus in France
(=annual production of 10 nuclear reactors)
- **Larcher & Tarascon 2015 :**
14 TW worldwide electrical production in 2015, 28 TW in 2050
- **Siemens :**
In 2030, 12,5 GW of storage in Germany
- **IMS research :**
PV energy storage \$200 million in 2012 -> \$19 billion in 2017
- **IHS :**
Energy storage installation 0,34 GW in 2013, 6GW/y in 2017, 40 GW/y in 2022
- **Avicennes :**
NiMH and Li-ion : from 60GWh/an today to 200GWh/an in 2020 of which 70 GWh/an in cars
- **United Nations :**
1 billion cars in the world in 2007, 3 billion expected in 2050
- **JRC IPTS :**
110,000 to 638,000 EV in Europe in 2020



BATTERIES : THE SIZE OF THE PROBLEM

What is the foreseeable battery fleet ?

Scenario :

- getting rid of fossile fuels to drastically decrease GHG emissions.
- no increase in worldwide energy consumption and cars (contrary to the predictions which are between x2 and x3 in 2050).

BATTERIES : THE SIZE OF THE PROBLEM

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1. Vehicles

Massive electrification of vehicles with no increase in their number.

10^9 vehicles * 30kWh/vehicle = **30 TWh of storage**



BATTERIES : THE SIZE OF THE PROBLEM

What is the foreseeable battery fleet ?

Scenario :

- getting rid of fossile fuels to drastically decrease GHG emissions.
- no increase in worldwide energy consumption and cars (contrary to the predictions which are between x2 and x3 in 2050).

2. Renewable energy storage

for 50-80% renewables mix, global storage capacity should be ~4 to 12 hours of world average power demand. (Source: Barnhardt&Benson 2013)

World electric consumption = 20,450 TWh in 2014 (indexmundi.com)

4-12 hours = **10-30TWh of storage**

Consistent with Tesla estimation of 7-10 kWh/home.



BATTERIES : THE SIZE OF THE PROBLEM



30 TWh



10-30 TWh

We thus consider a global battery fleet of **~50 TWh**

With conservative assumptions...

BATTERIES : THE SIZE OF THE PROBLEM

What is 50 TWh of batteries ?

- It is **140 years** of current production rate of PbA batteries
- Or nearly **1000 years** of current production rate of every other type of battery

ZYGOTE



BATTERIES : THE SIZE OF THE PROBLEM

What is 50 TWh of batteries ?

- It is **140 years** of current production rate of PbA batteries
- Or nearly **1000 years** of current production rate of every other type of battery
- To produce 50 TWh in 10 years (must be shorter than battery life...), we will need **140 gigafactories.**

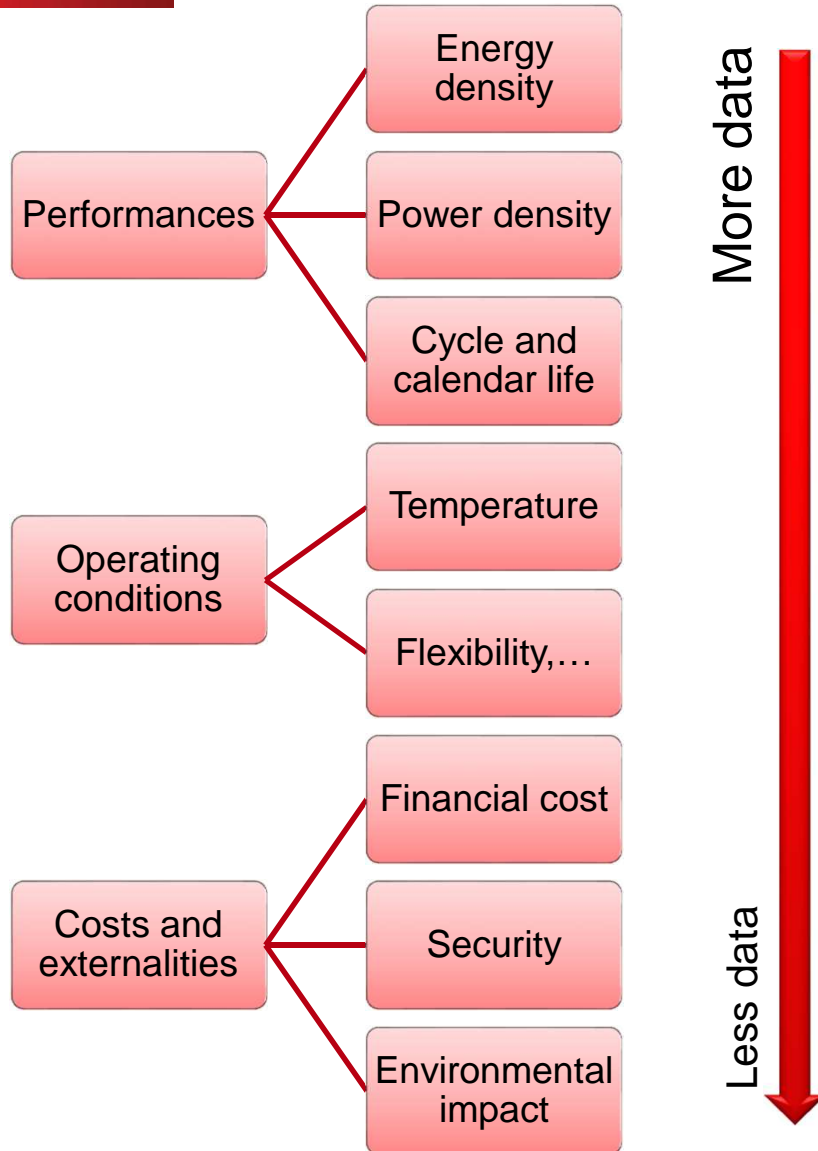
1 gigafactory = 1,3km²
= 35GWh/year





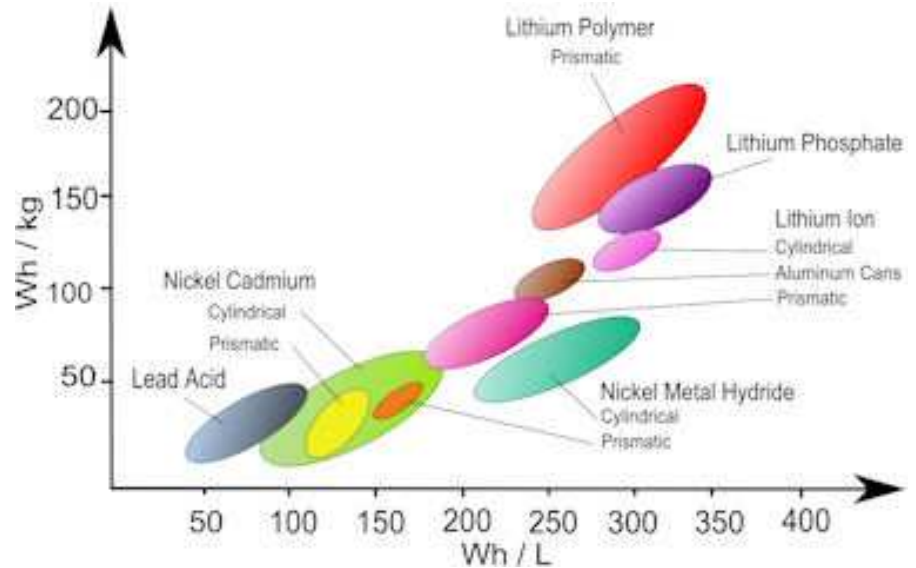
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BATTERY ESSENTIAL PARAMETERS



Most common representations :

- Volumetric energy density vs gravimetric energy density



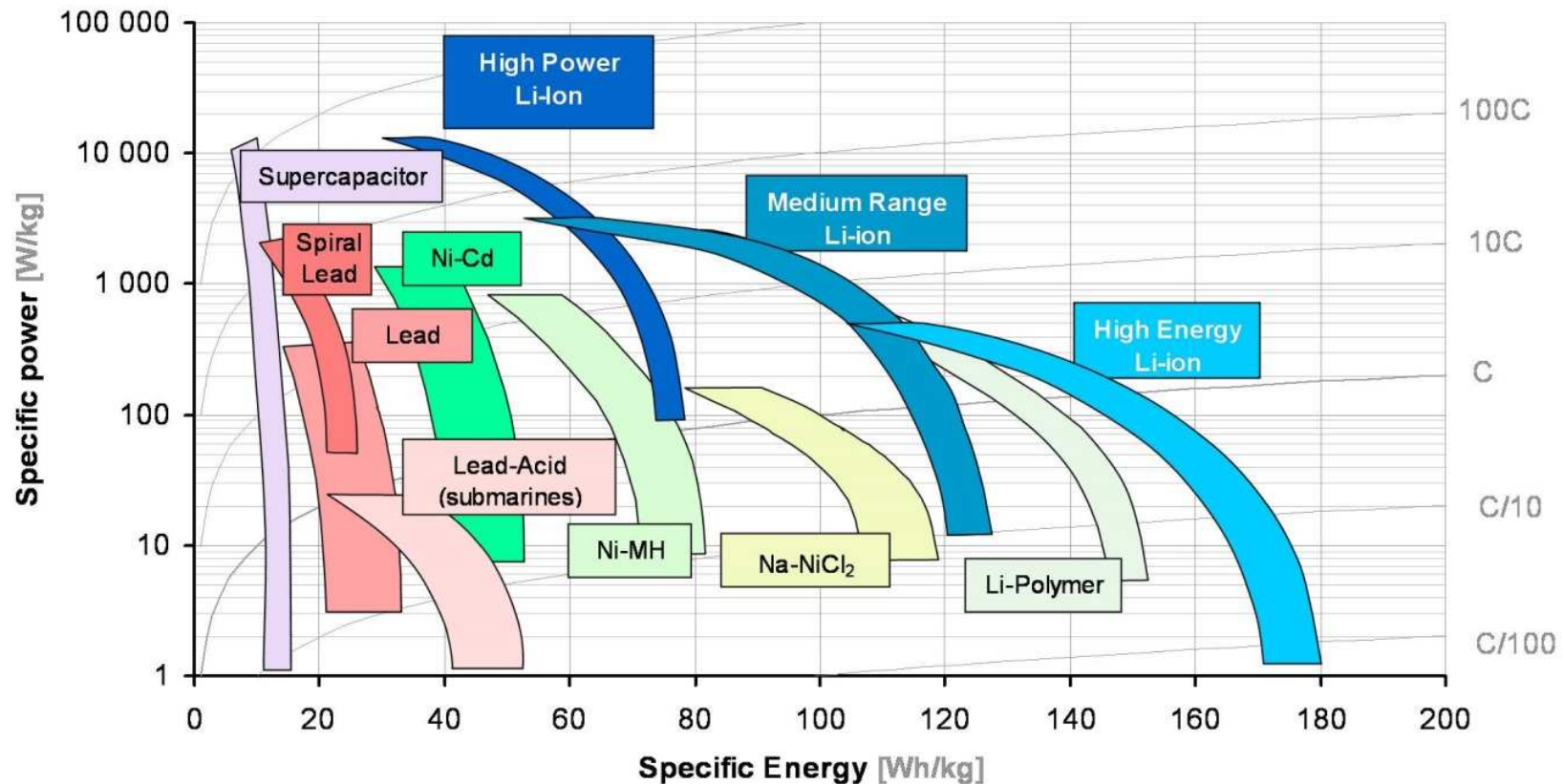
Not that interesting...

- Energy density vs power density

BATTERY ESSENTIAL PARAMETERS

- Tradeoff Energy / Power : Ragone plot

- More energy : thicker electrodes, thinner current collectors
- Many companies are marketing 'long duration' what is in fact low power...

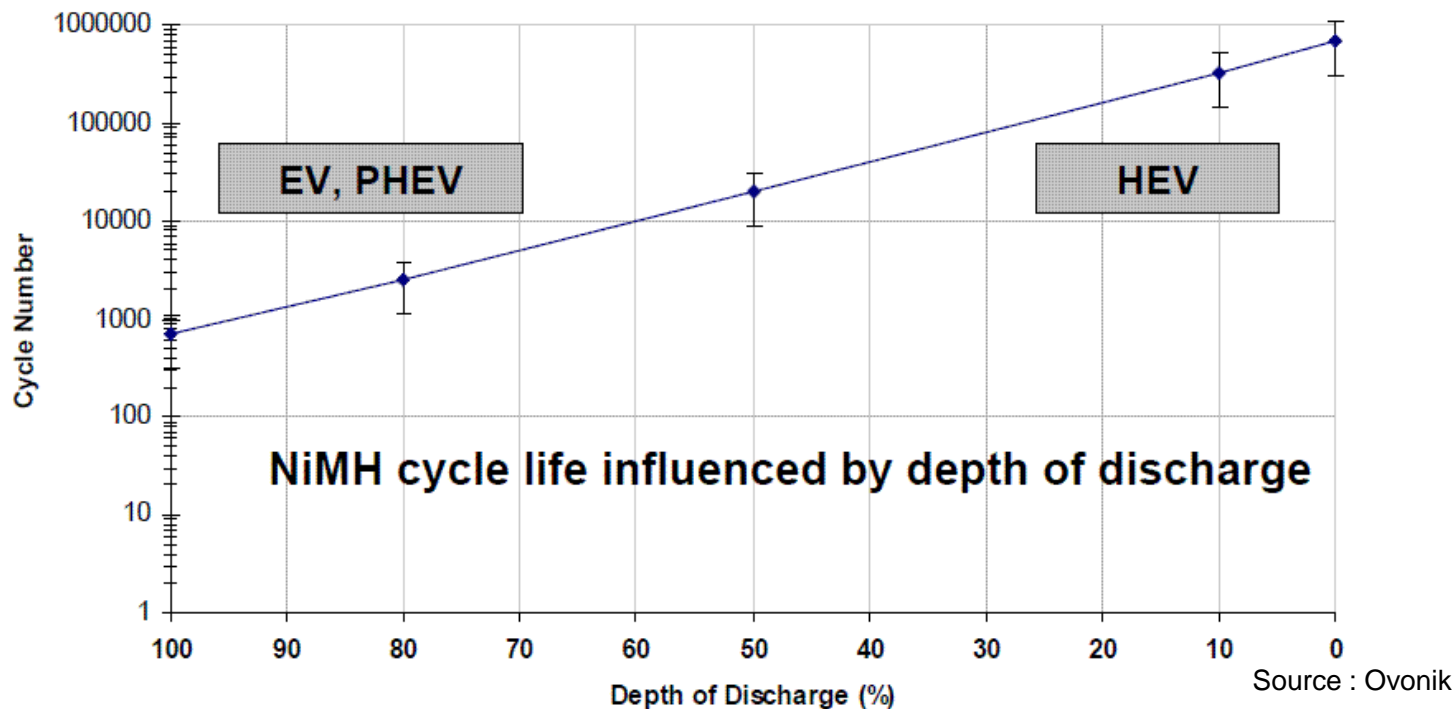


BATTERY ESSENTIAL PARAMETERS

- Tradeoff Energy / Cycle life

- Less data available.
- Less depth of discharge
 - ⇔ greater investment for a given energy but better return on investment.

There is a **limit linked to calendar life** : 1 cycle/day for 20 years = 7300 cycles

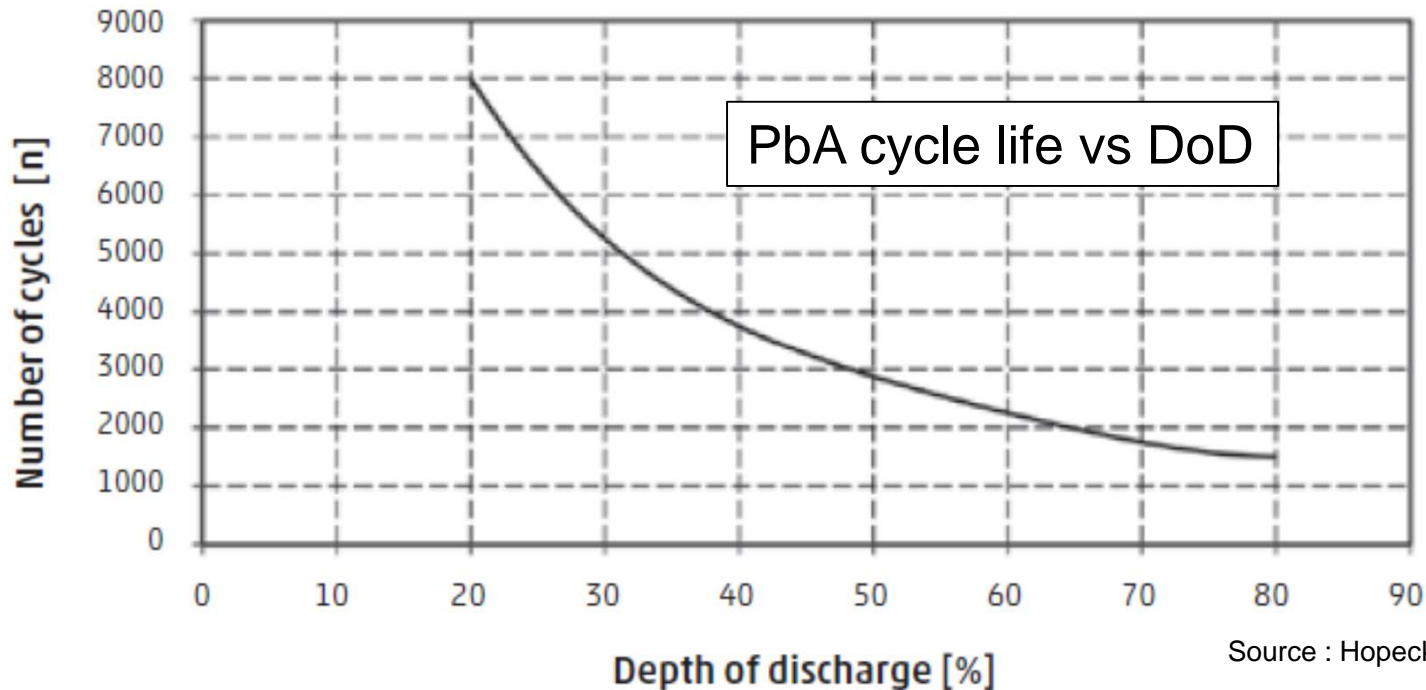


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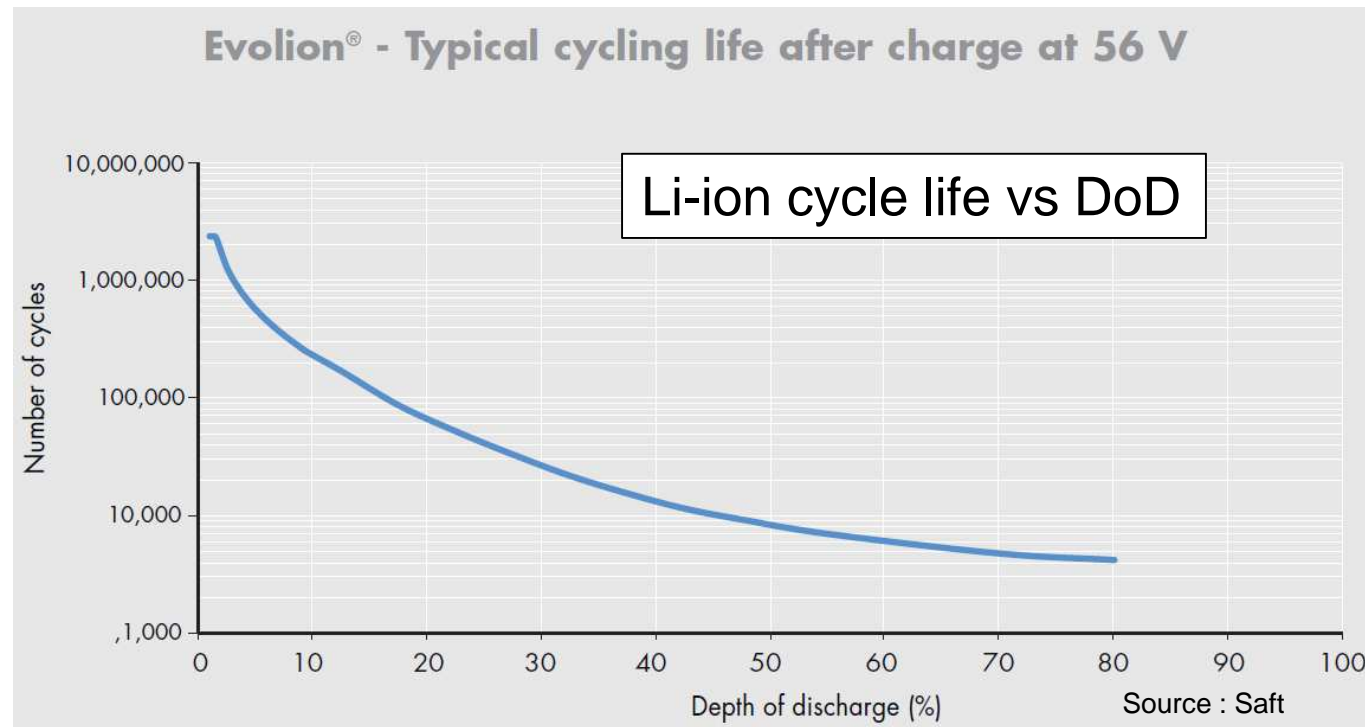


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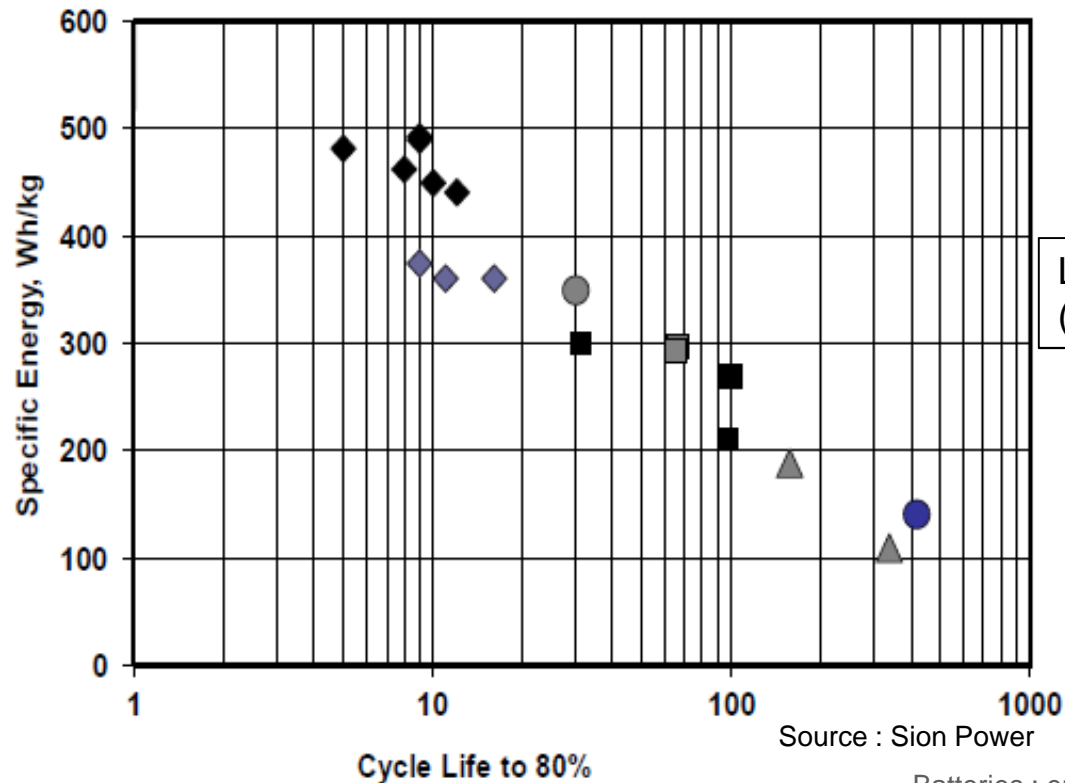
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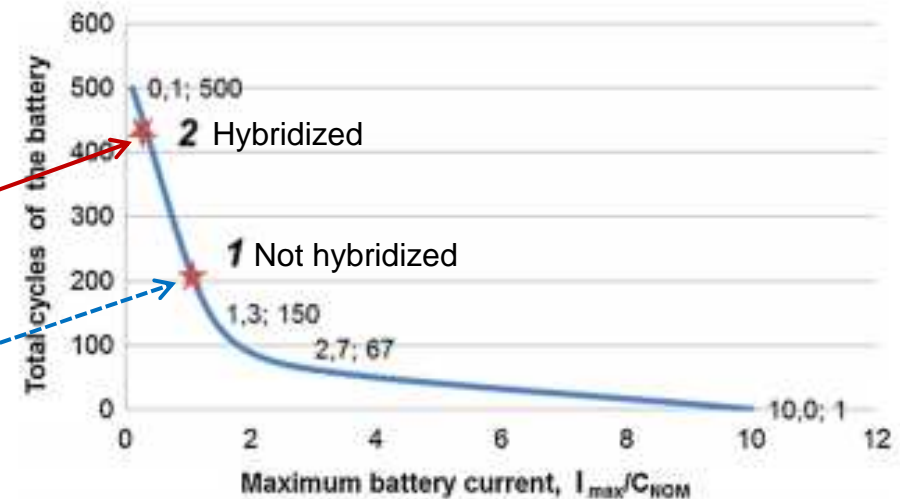
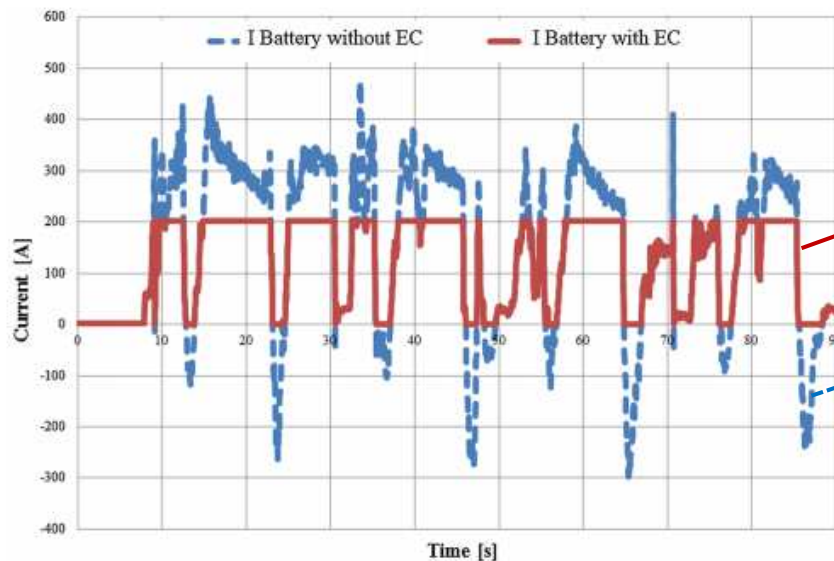


Li-S cycle life vs energy density
(effect of electrolyte amount)

BATTERY ESSENTIAL PARAMETERS

- Tradeoff Power / Cycle life

- A highly solicited battery has lower cycle life
- **Hybridizing** batteries with high power systems (supercapacitors, flywheels,...) help enhance cycle life.



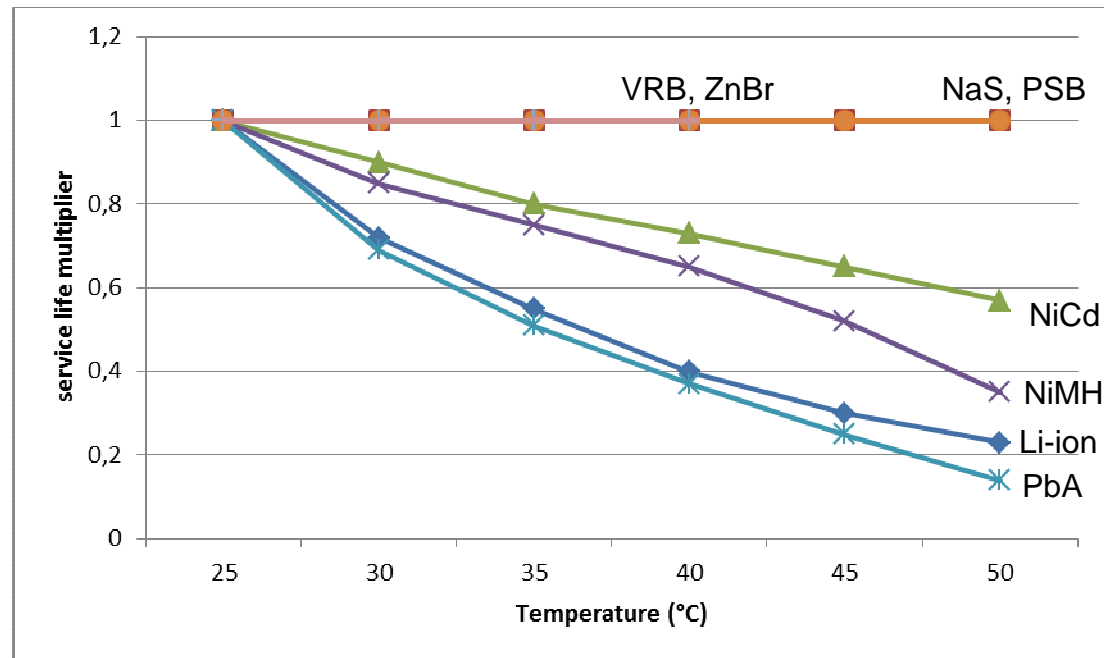
Source : ENEA

PbA cycle life vs C-rate

BATTERY ESSENTIAL PARAMETERS

- **Effect of temperature on cycle life**

- Extreme temperatures usually reduce calendar and cycle life
- Exceptions are high temperature batteries (NaS, NaNiCl₂)
- Active temperature control is more efficient than reduced calendar life (Rydh & Sanden, 2005)



Data from Rydh & Sanden, 2005

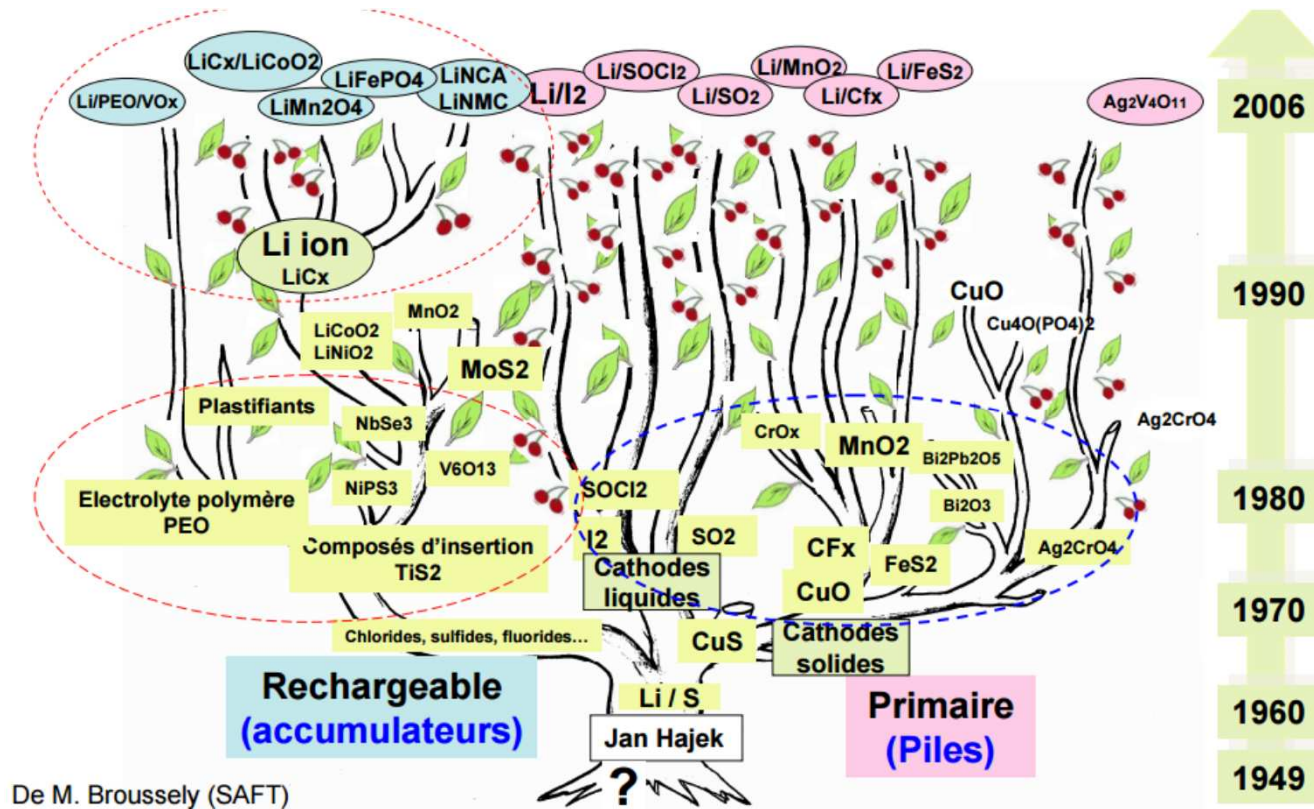


BATTERY ESSENTIAL PARAMETERS

- Environmental impact is yet another parameter to take into account...

BATTERY ESSENTIAL PARAMETERS

- Batteries have a long history
- A lot of different chemistries and many more to come
- Each one has its well advertised advantages, but also its drawbacks.

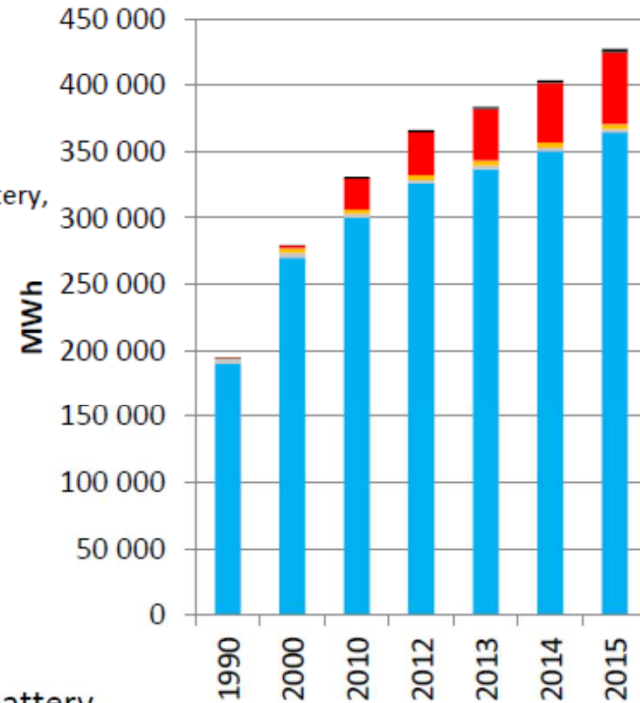
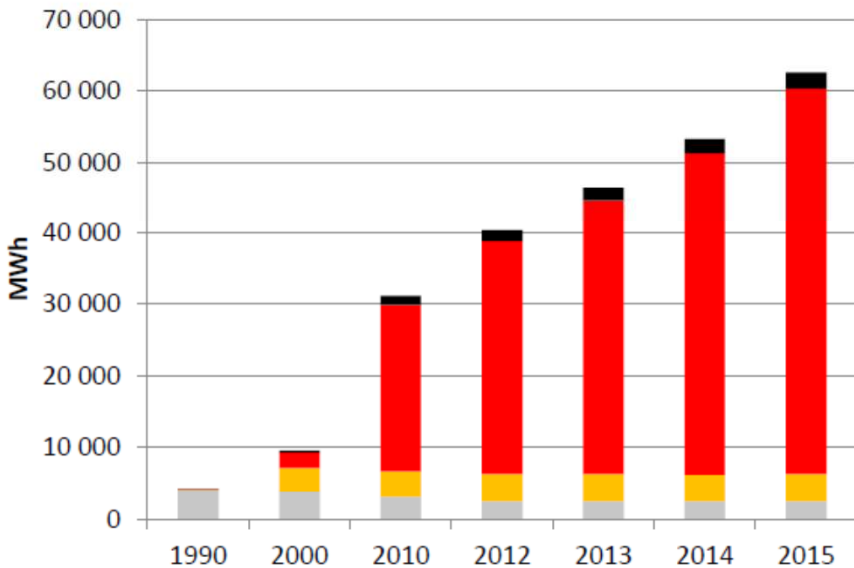




BATTERY ESSENTIAL PARAMETERS

Today

- Battery = lead-acid
- Other battery = lithium-ion



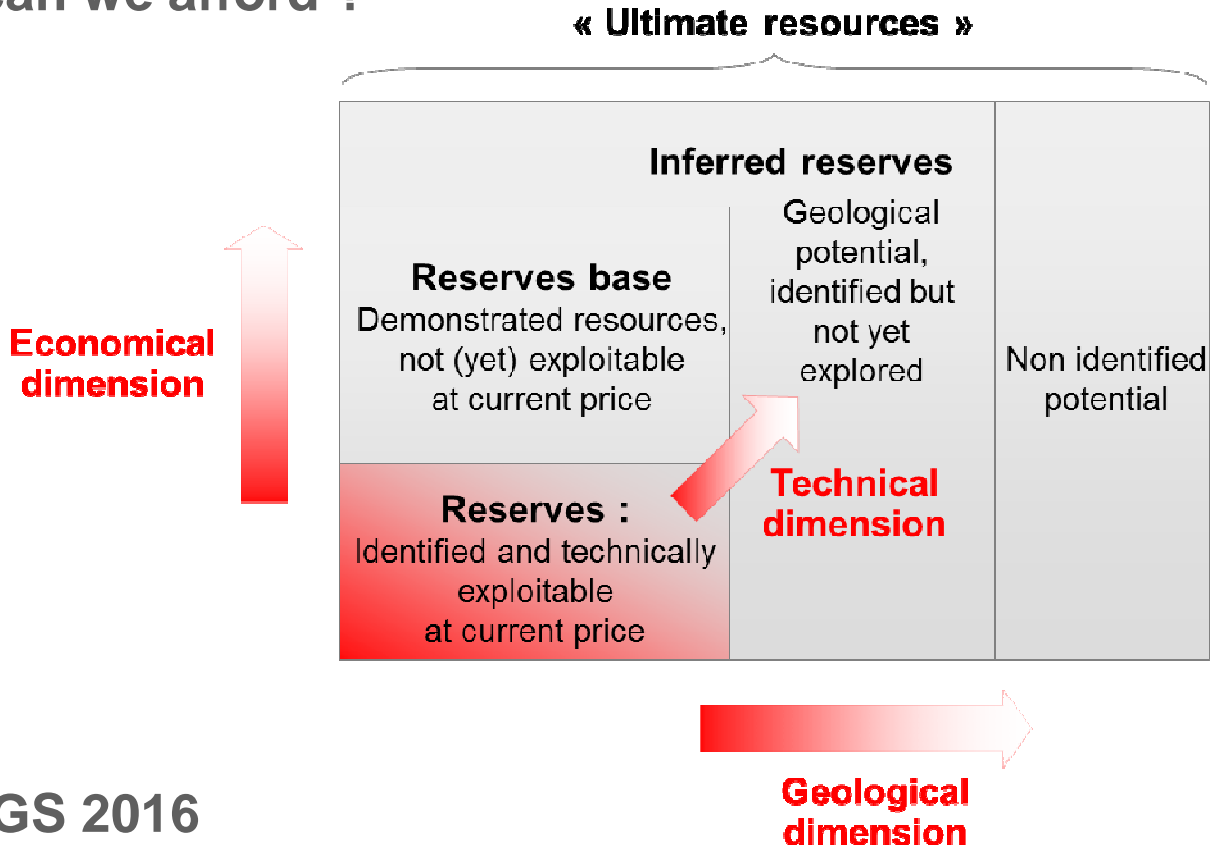
Battery ID cards are available at the end of the document for a wide range of technologies

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MATERIAL AVAILABILITY

Batteries use scarce materials.
How many batteries can we afford ?

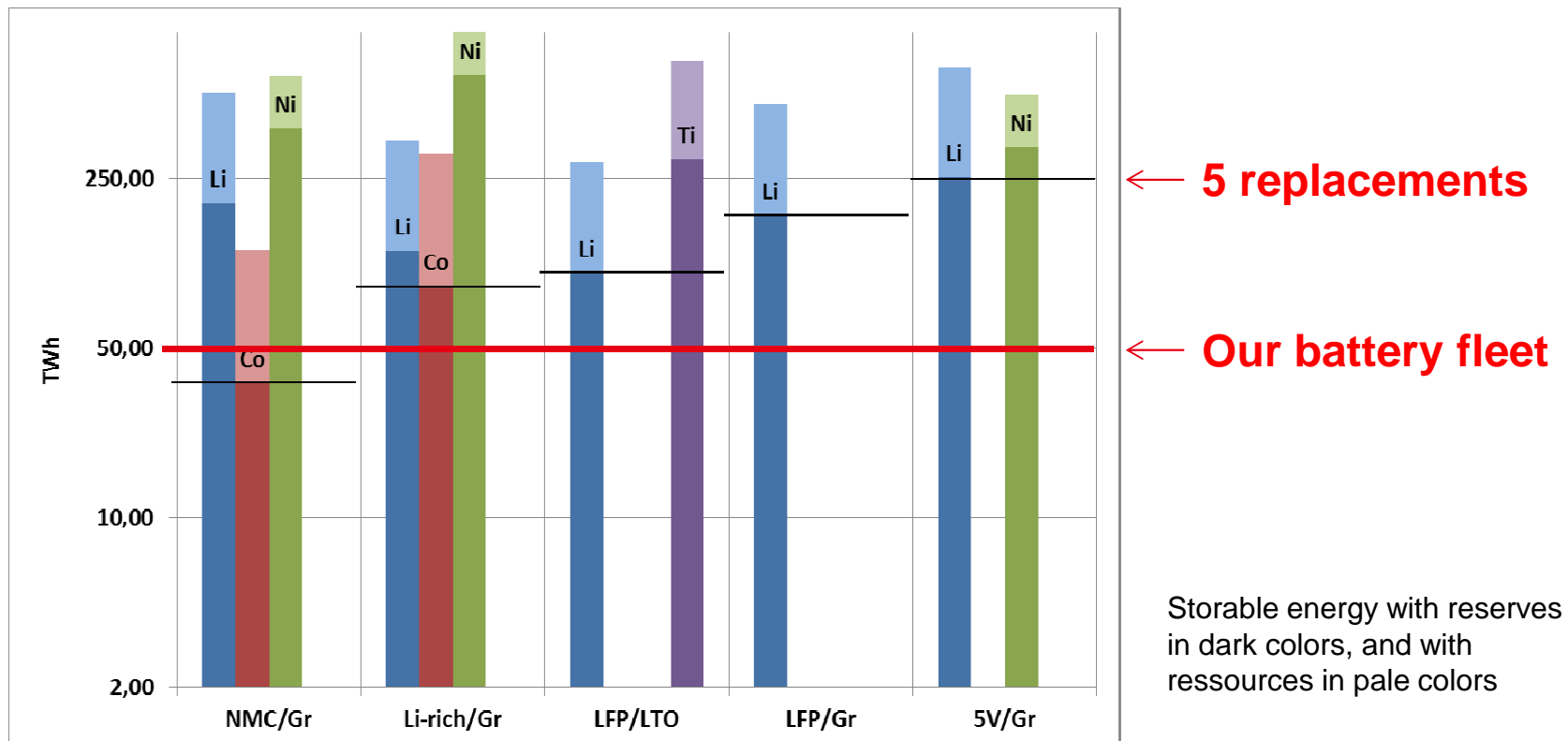


We use data from USGS 2016
We consider rather optimistic cell compositions

MATERIAL AVAILABILITY

For lithium-ion systems :

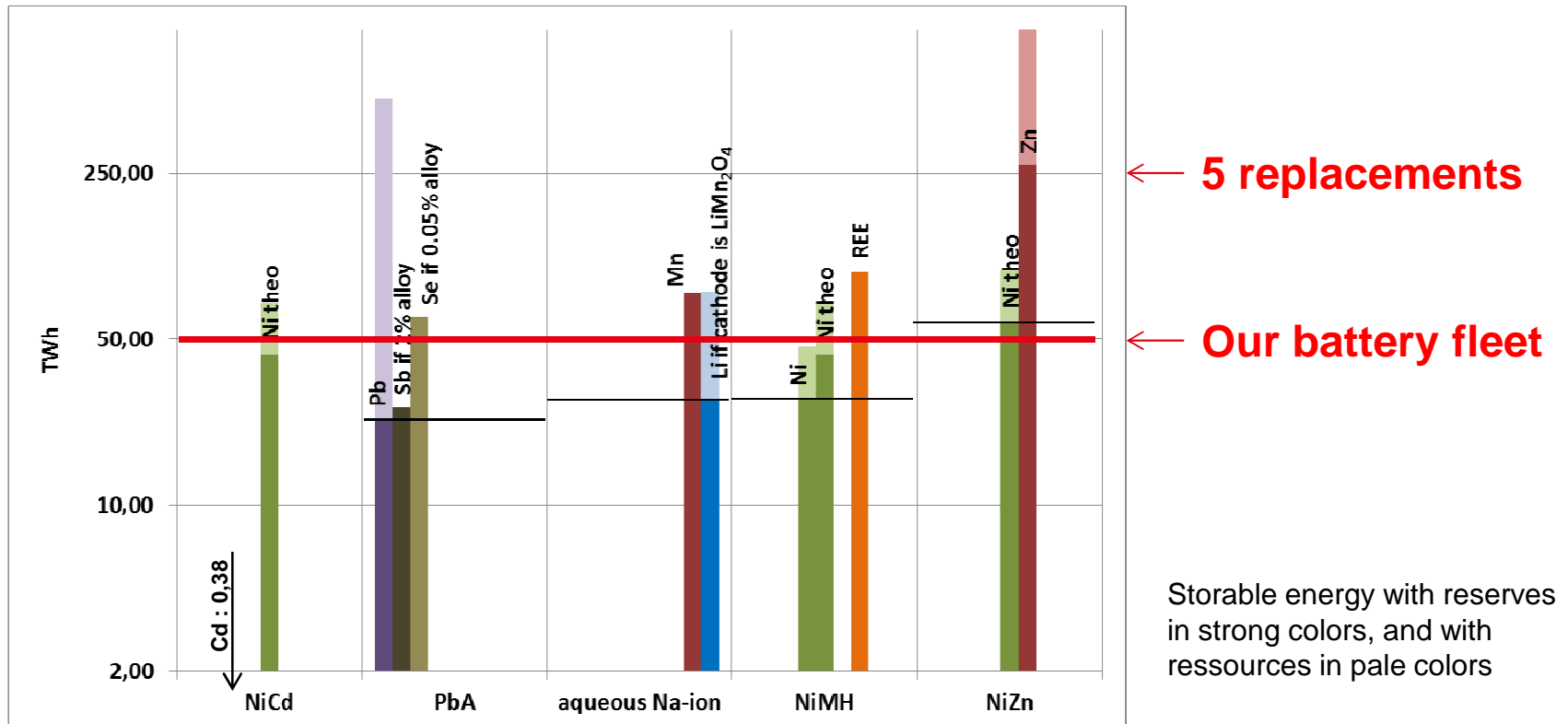
- Lithium is limiting for cobalt-free systems
- Nickel is not far above, except for nickel-free system (LFP)
- Higher voltages allows more efficient use of lithium
- Fluorine is not limiting in electrolyte salt (would be different in active materials)



MATERIAL AVAILABILITY

For aqueous systems :

- The material limit is even lower for aqueous system mainly due to lower voltage
- Even aqueous Na-ion is not that abundant due to very inefficient use of Mn
- At small energy densities, even low concentration additives can put a stringent limit

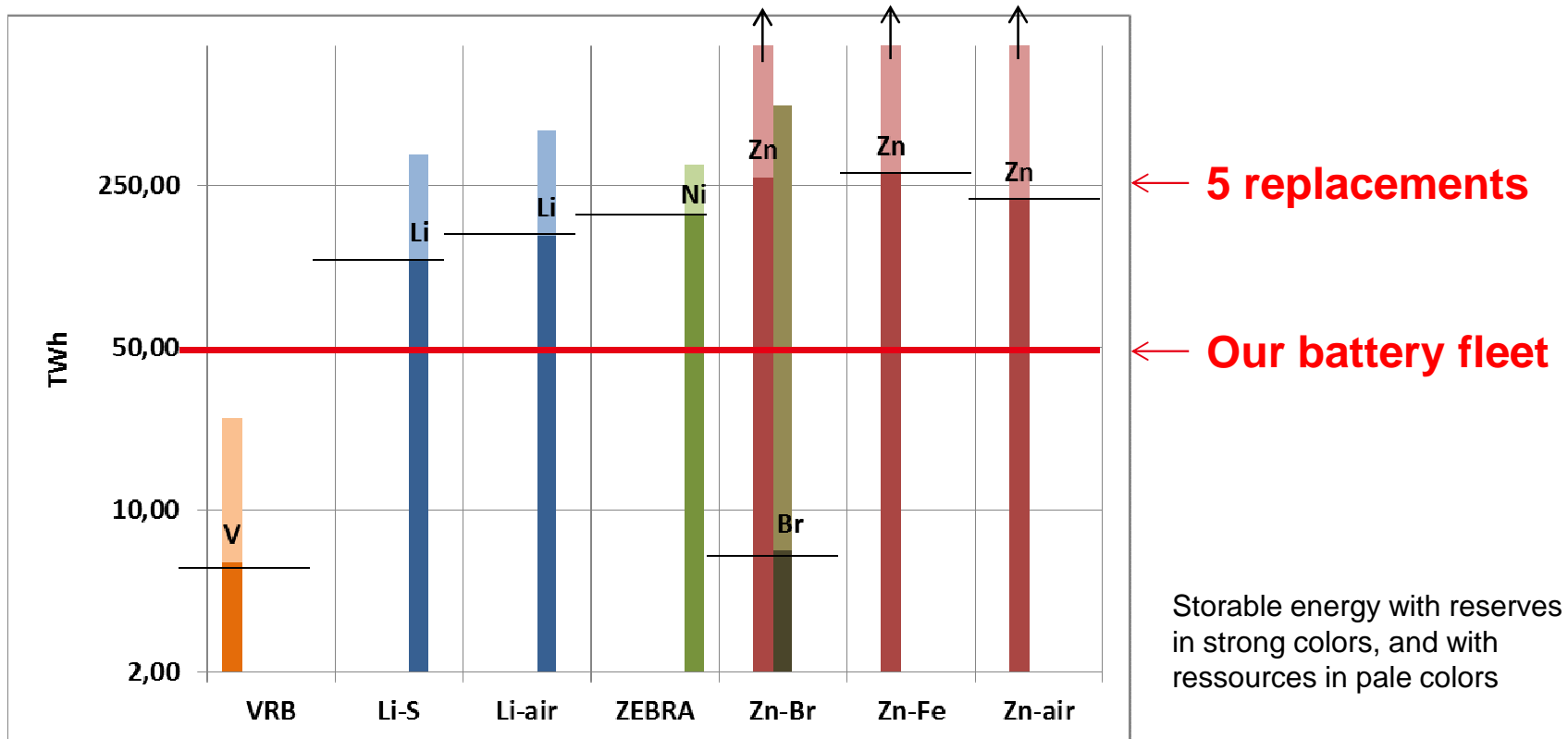


MATERIAL AVAILABILITY

For other systems :

- The vanadium redox battery has a very small potential.
- Lithium-metal technologies are a bit more limited than LFP/G and 5V Li-ion due to voltage

Few existing technologies have really high material limits :
Na-S, Fe-Fe, supercapacitors



Differences with EU critical raw materials approach:

- We consider only batteries (no other use)
- We consider future battery production (much higher than present)
- We do not consider geopolitical constraints

This explains why we get different results.

Apart from identified CRM (Co, F), limits will come from

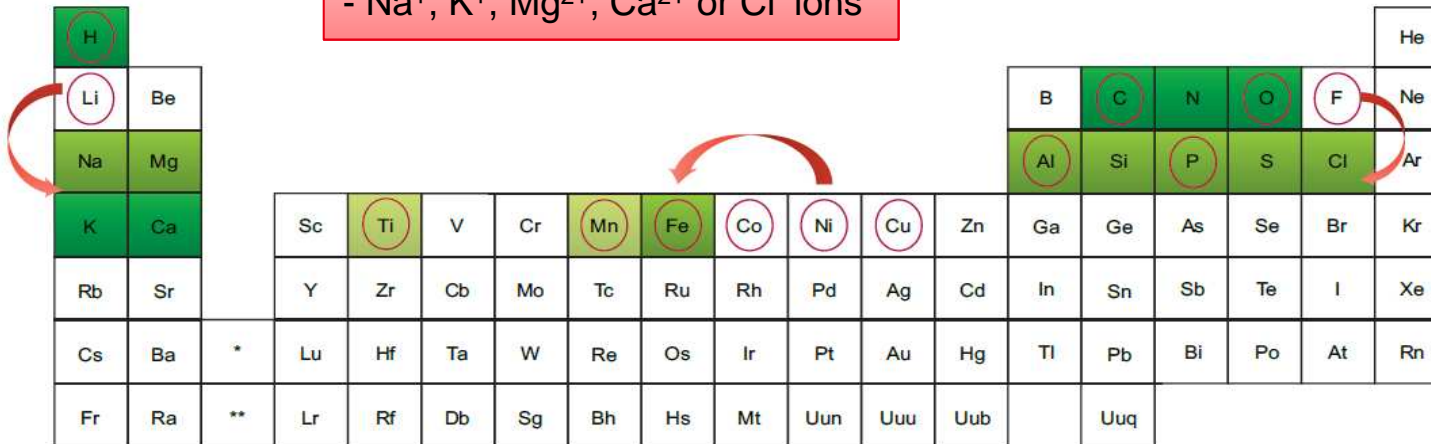
- Cd, V
- then Pb, Ni for aqueous technologies
- then Li, Zn, Ti

MATERIAL AVAILABILITY

Conclusion :

- There is a strong need for finding substitution chemistries with abundant elements
- Even supposedly green batteries with aqueous electrolyte or Zn anode have deployment potentials not higher than Li-ion.
- Research should focus on **substitution of Ni at positive and Li at negative** electrode.
- Active research areas able to tackle this limitation include :

- Organic active materials
 - Sulfur or oxygen cathode
 - Na⁺, K⁺, Mg²⁺, Ca²⁺ or Cl⁻ ions



																				He	
	H																				
	Li	Be										B	C	N	O	F				Ne	
	Na	Mg										Al	Si	P	S	Cl				Ar	
	K	Ca		Sc	Ti	V	Cr	Mn	Fe	Co	Ni	Cu	Zn	Ga	Ge	As	Se	Br		Kr	
	Rb	Sr		Y	Zr	Cb	Mo	Tc	Ru	Rh	Pd	Ag	Cd	In	Sn	Sb	Te	I		Xe	
	Cs	Ba	*	Lu	Hf	Ta	W	Re	Os	Ir	Pt	Au	Hg	Tl	Pb	Bi	Po	At		Rn	
	Fr	Ra	**	Lr	Rf	Db	Sg	Bh	Hs	Mt	Uun	Uuu	Uub								Uuq

Elements constituting biomass in green
 Elements constituting batteries are red circled
 Larcher & Tarascon 2015

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IMPACT OF BATTERY PRODUCTION

- **Data is scarce, dated, and values are widely spread. They depend upon**

- the application (EV vs storage) through energy / lifetime tradeoff
- the scale considered (cell / EV pack / 40ft container)
- the location (US/Europe) through transport, energy mix,...

When 2 values match, they often come from the same source...

Units differ and conversion is not straightforward (/kg vs /Wh, GJ_{th} vs MWh_e)

- **We focus on**

- Battery technologies for which data exists (!)
- Cradle to gate values
Life cycle, EROI,... will be calculated afterwards
- Primary energy consumption and CO_2 emissions
- Values are normalised by nominal energy
- Whole system excluding inverter as not always necessary (e.g. near PV farm). Inverter efficiency ~92-94%

All following values
are to be taken as
orders of magnitude

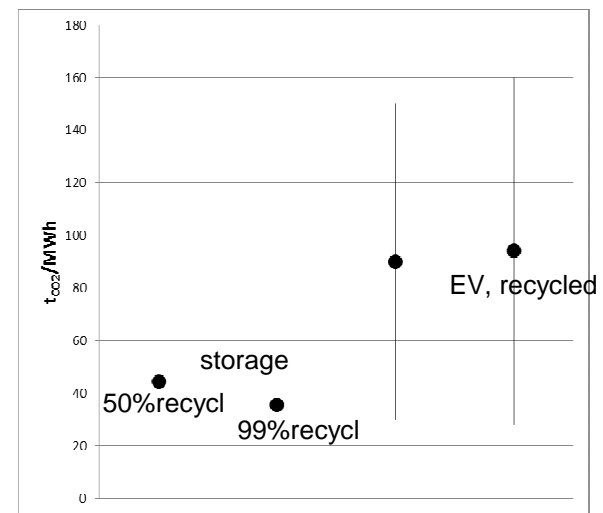
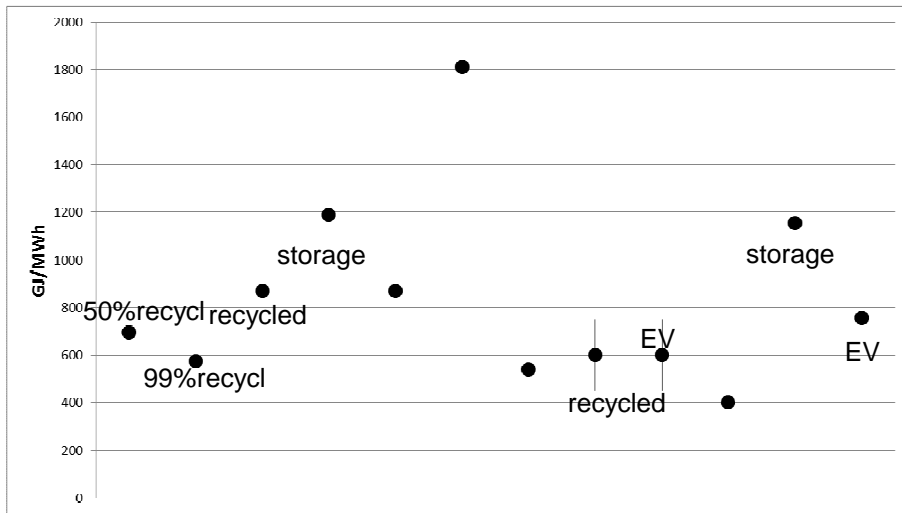


IMPACT OF BATTERY PRODUCTION

- Lead-acid

800-1200 GJ/MWh
~2/3 material, 1/3 manufacturing
-25% in case of recycling

50-150 t_{CO2}/MWh
-30% in case of recycling





IMPACT OF BATTERY PRODUCTION

● Lithium-ion

1500-2000 GJ/MWh

-20% -25% in case of recycling

Cell ~ 80% of pack

Biggest contributions from cathode material, manufacturing and aluminium

No consensus on their relative weights

100-150 t_{CO2}/MWh

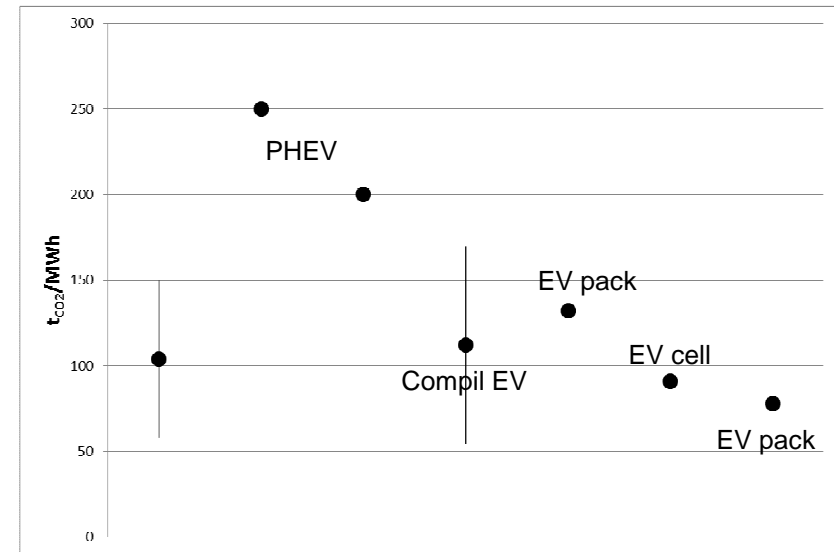
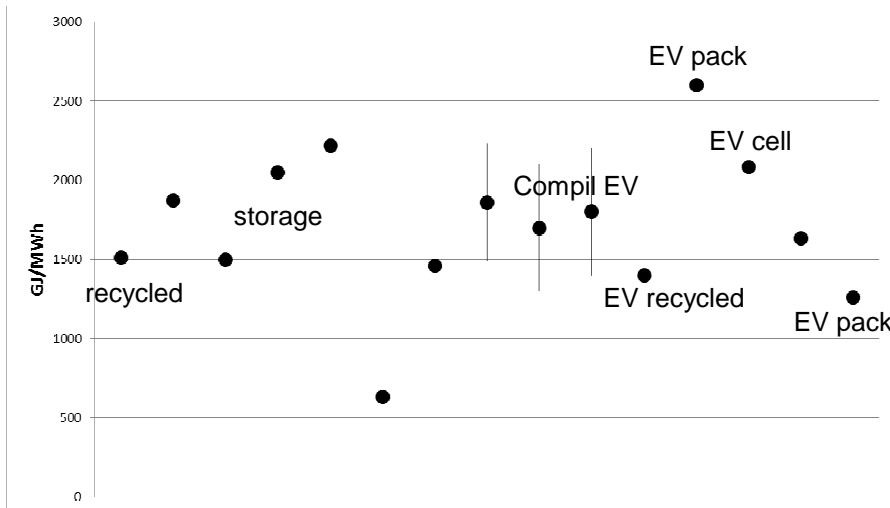
-20% -25% in case of recycling

Cell ~ 80% of pack

Cathode = 35-45% of pack

Manufacturing ~25% of pack

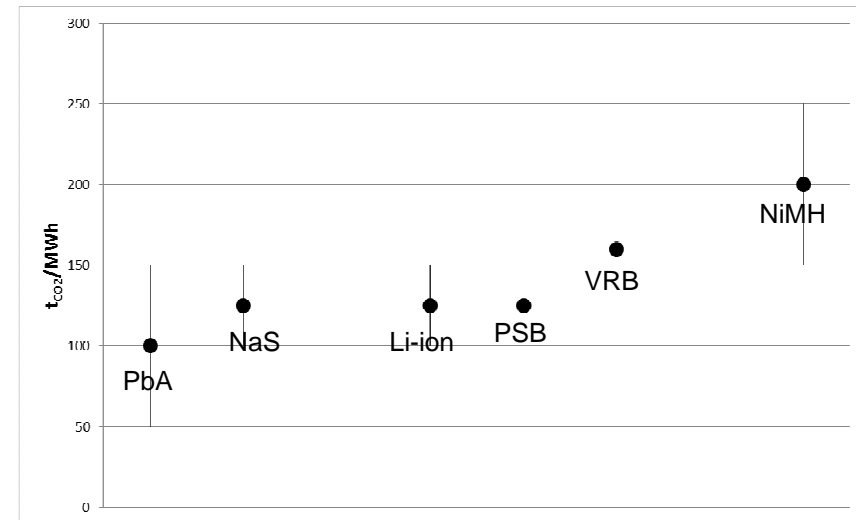
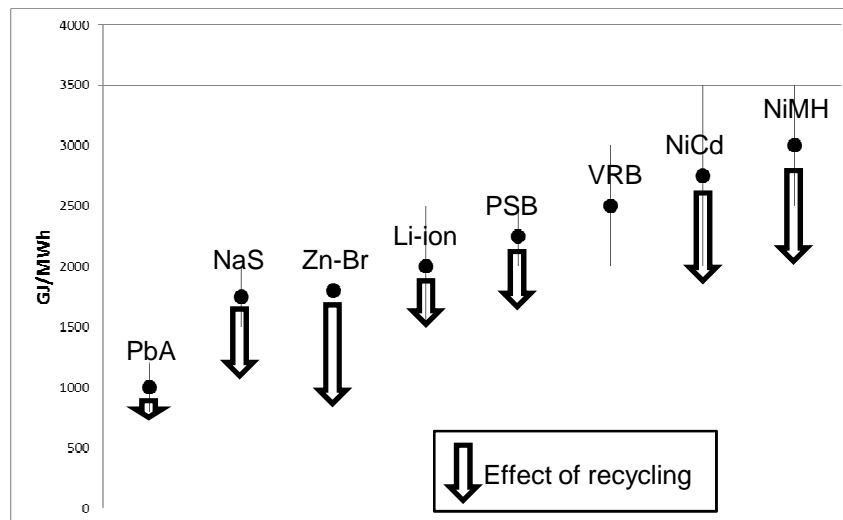
BMS ~13% of pack



IMPACT OF BATTERY PRODUCTION

● Synthesis

- All technologies lie in a factor 3 for production impact /MWh
- **Higher energy density compensates for higher impact /kg**
=> **EV and stationary storage needs are not so far from one another**
- Energy consumption and GWP are correlated
- PbA has lowest impact per MWh, NiMH and NiCd the highest
- Recycling effect is limited, and non-existent during build-up phase

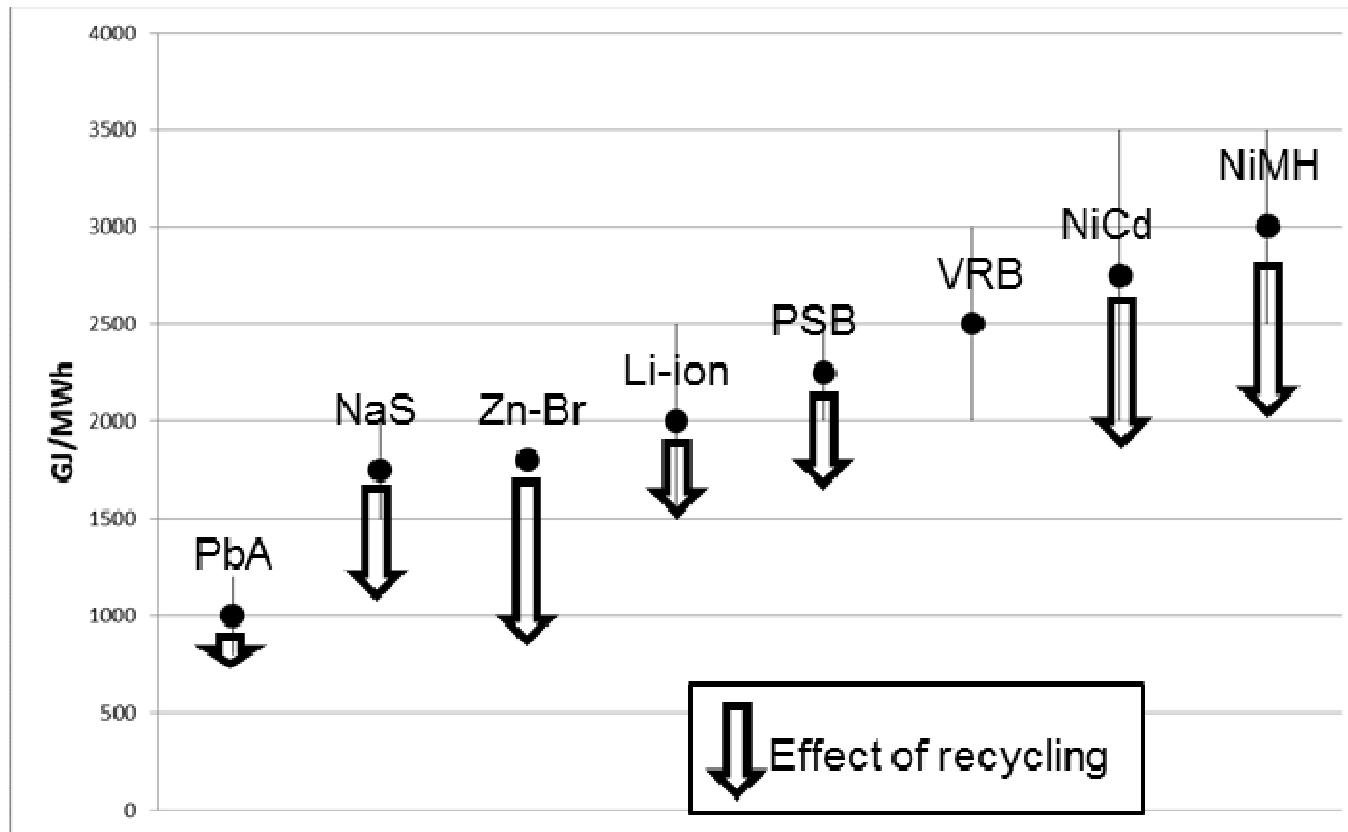


Lack of data for interesting technologies such as ZEBRA, ZnFe, FeFe, Zn-air, supercapacitors, Lithium-sulfur

IMPACT OF BATTERY PRODUCTION

- Synthesis

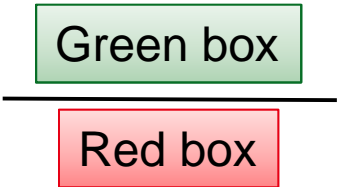
Building 50TWh of batteries in 10 years with 2000GJ_t/MWh will use 2% of world total energy production



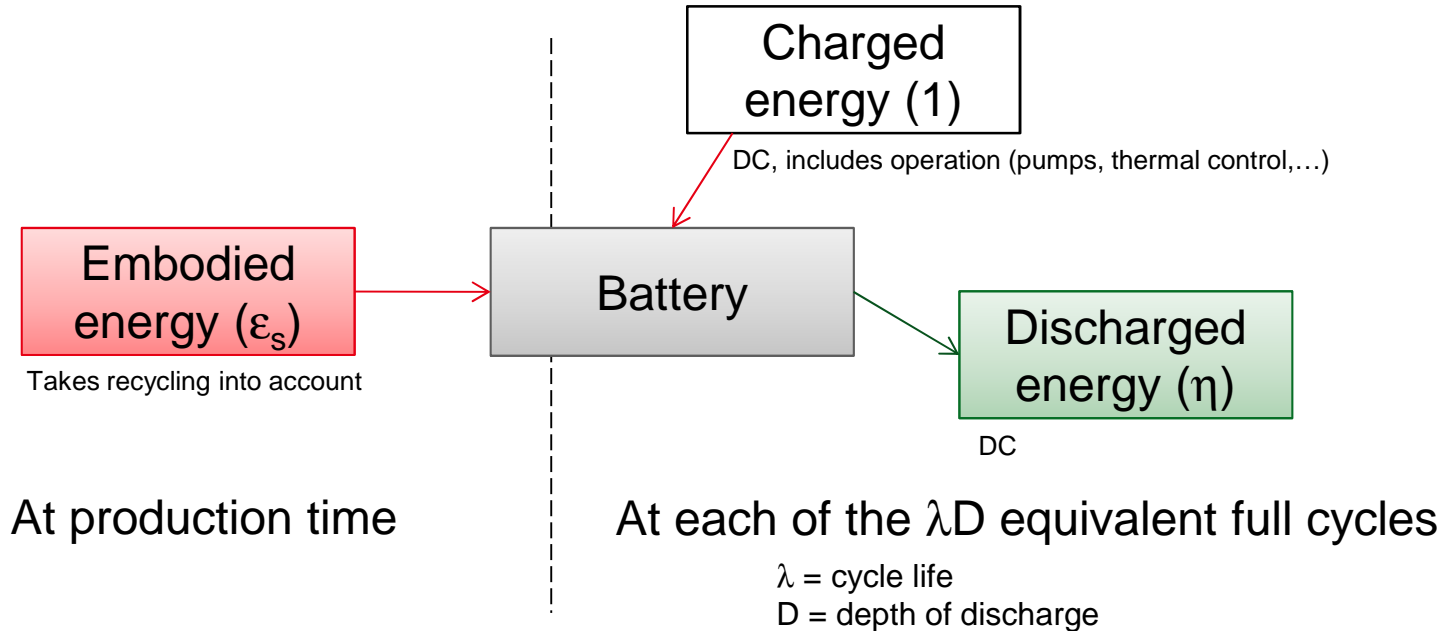
1. Context
2. Batteries : the size of the problem
3. Battery essential parameters
4. Material availability
5. Impact of battery production
- 6. From battery production to EROI**
7. Some comparisons
8. Conclusion
9. Battery ID cards

FROM BATTERY PRODUCTION TO EROI

- **Concept of ESOI (energy stored over invested)**
 - Introduced by Stanford in 2013 (very new!)
 - Energy Stored On Invested



$$ESOI = \lambda D \eta / \epsilon_s$$





FROM BATTERY PRODUCTION TO EROI

1. ESOI

- Batteries ESOI calculation

- Performance parameters used are the following :

	efficiency	Depth of discharge	cycles
PbA	80%	80%	300-1000
advanced PbA	85%	80%	1000-2000
NaS	80%	80%	2000-6000
ZnBr	70%	80%	2000-3000
Li-ion storage	90%	80%	3000-7000
Li-ion EV	90%	80%	500-1000
PSB	65%	100%	4000-6000
VRB	65%	80%	2800-4400
NiCd	75%	33%	4000-6000
NiMH	80%	70%	800-3000

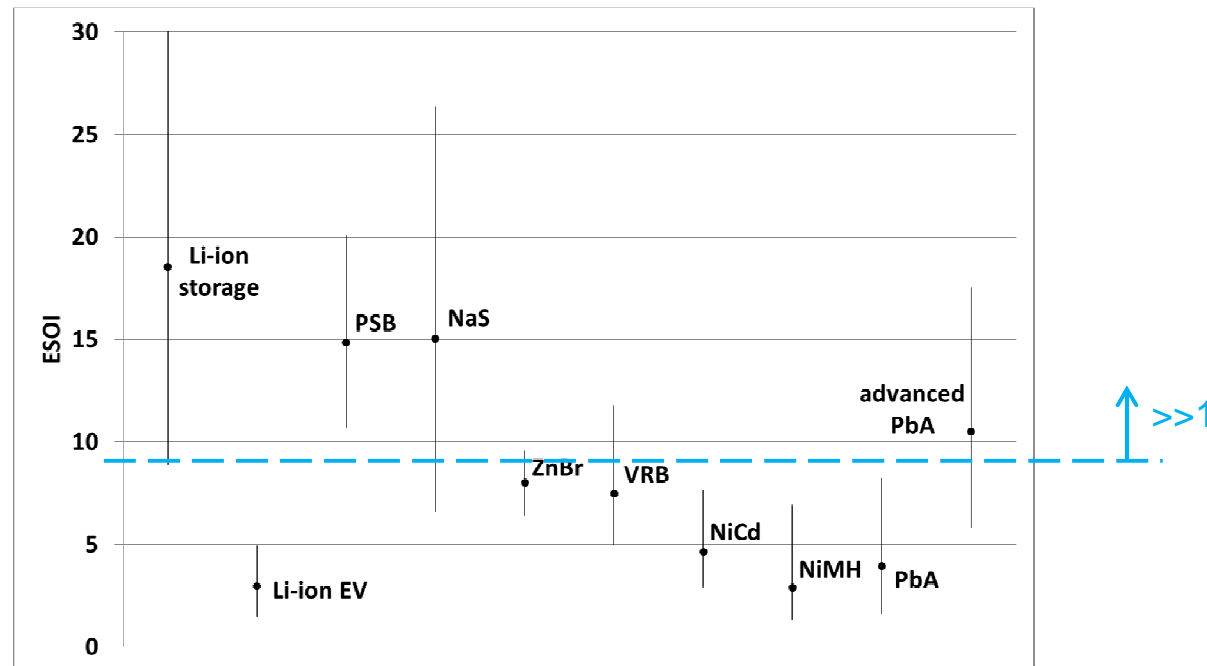
- Depth of discharge is chosen to optimise full cycles equivalent.
Cycle number is limited by calendar life (1/day => 15 years = 5000 cycles).
- No accelerated ageing due to temperature, power,... is considered.
- Embodied primary energy is converted to electrical using $1GJ_t \leftrightarrow 0,0972 MWh_e$ (35% Carnot efficiency).
Otherwise all ESOI values would be 3 times lower.

FROM BATTERY PRODUCTION TO EROI

1. ESOI

- Batteries ESOI calculation

- We see best results for Li-ion, followed by Na-S and redox flow
- NiMH, NiCd, and PbA have insufficient ESOI values
- Advanced lead-acid with higher cycle life has far better EROI

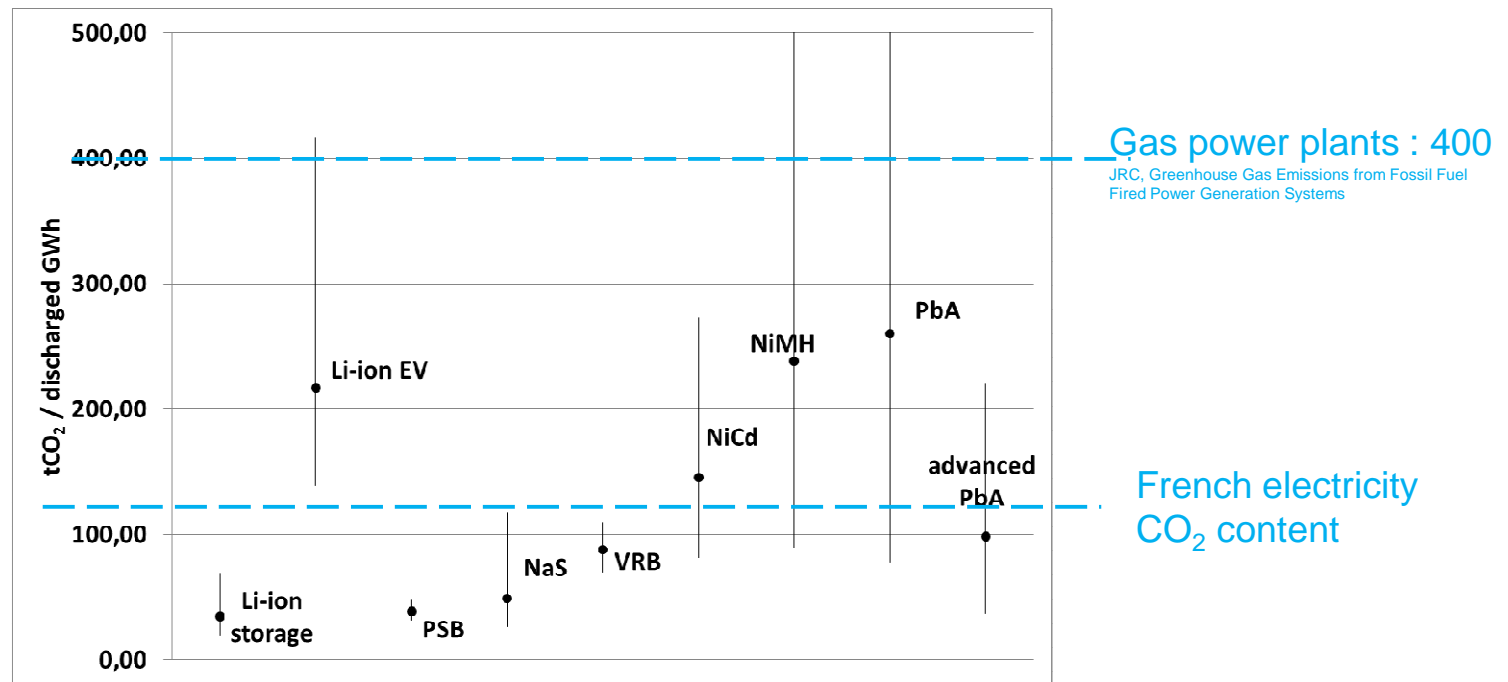


- Uncertainties included : embodied energy, cycle life
- Sensitivity to energy efficiency and discount rate (here 0%) are small

FROM BATTERY PRODUCTION TO EROI

1. ESOI

- **CO₂ content of stored electricity**
 - We can also estimate the equivalent CO₂ content of stored electricity :
CO₂ embodied in storage / total discharged energy



Very few data => real uncertainty is huge
But some solutions should not impair too much the benefit of low carbon electricity

FROM BATTERY PRODUCTION TO EROI

2. EROI (RENEWABLE+STORAGE)

- Barnhardt & al, 2013 use ESOI of the storage to compute the global EROI of a system (renewable production + storage)
- The renewable source is supposed to present a waste ratio ϕ , fraction of its production which is not directly usable and has to be stored (e.g. for wind turbines today $\phi=1-16\%$, increases a lot at $>30\%$ renewables)

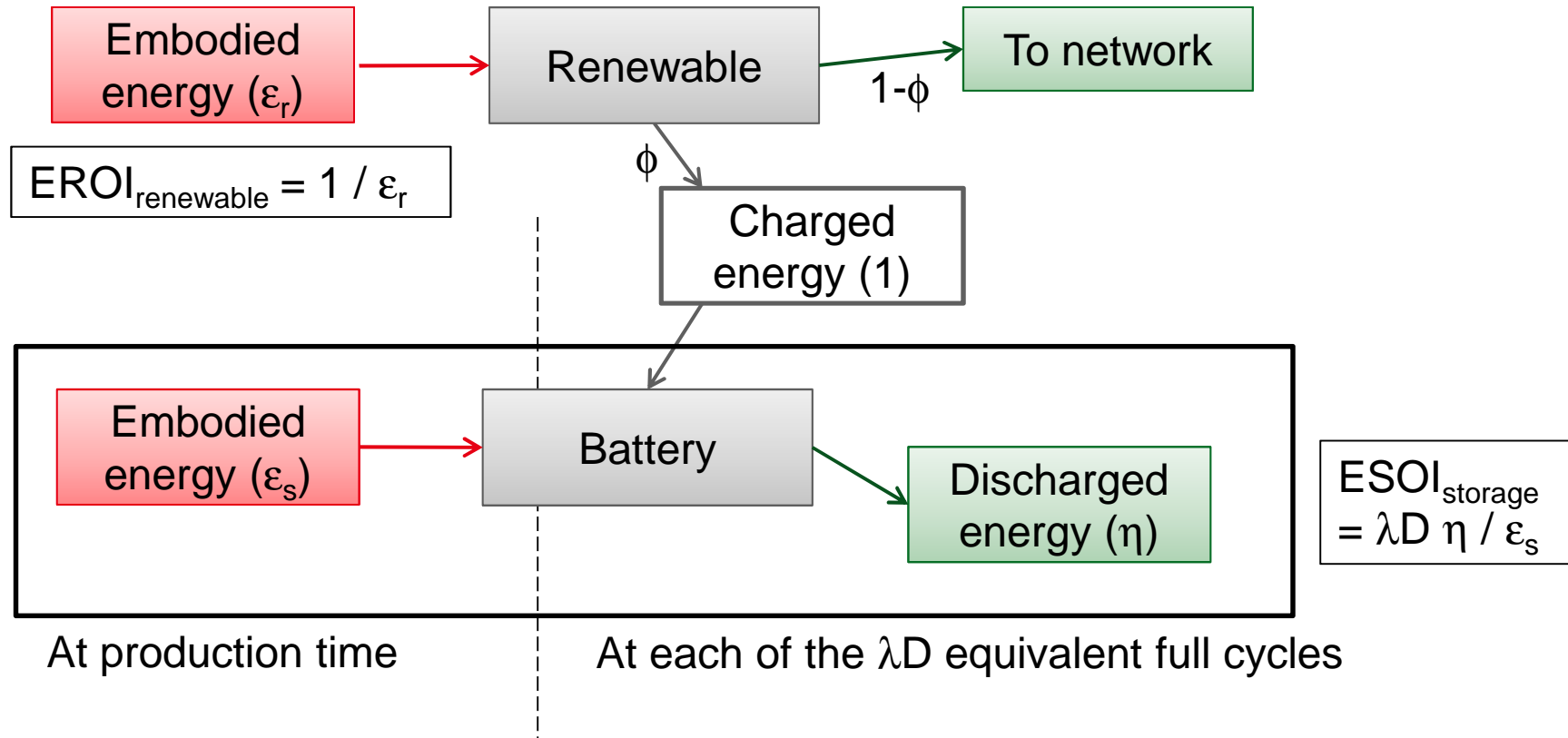


FROM BATTERY PRODUCTION TO EROI

2. EROI (RENEWABLE+STORAGE)

Green boxes
Red boxes

$$EROI_{renewable+storage} = \frac{1 - \phi + \eta\phi}{\frac{1}{EROI_{renewable}} + \frac{\eta\phi}{ESOI_{storage}}}$$



FROM BATTERY PRODUCTION TO EROI

2. EROI (RENEWABLE+STORAGE)

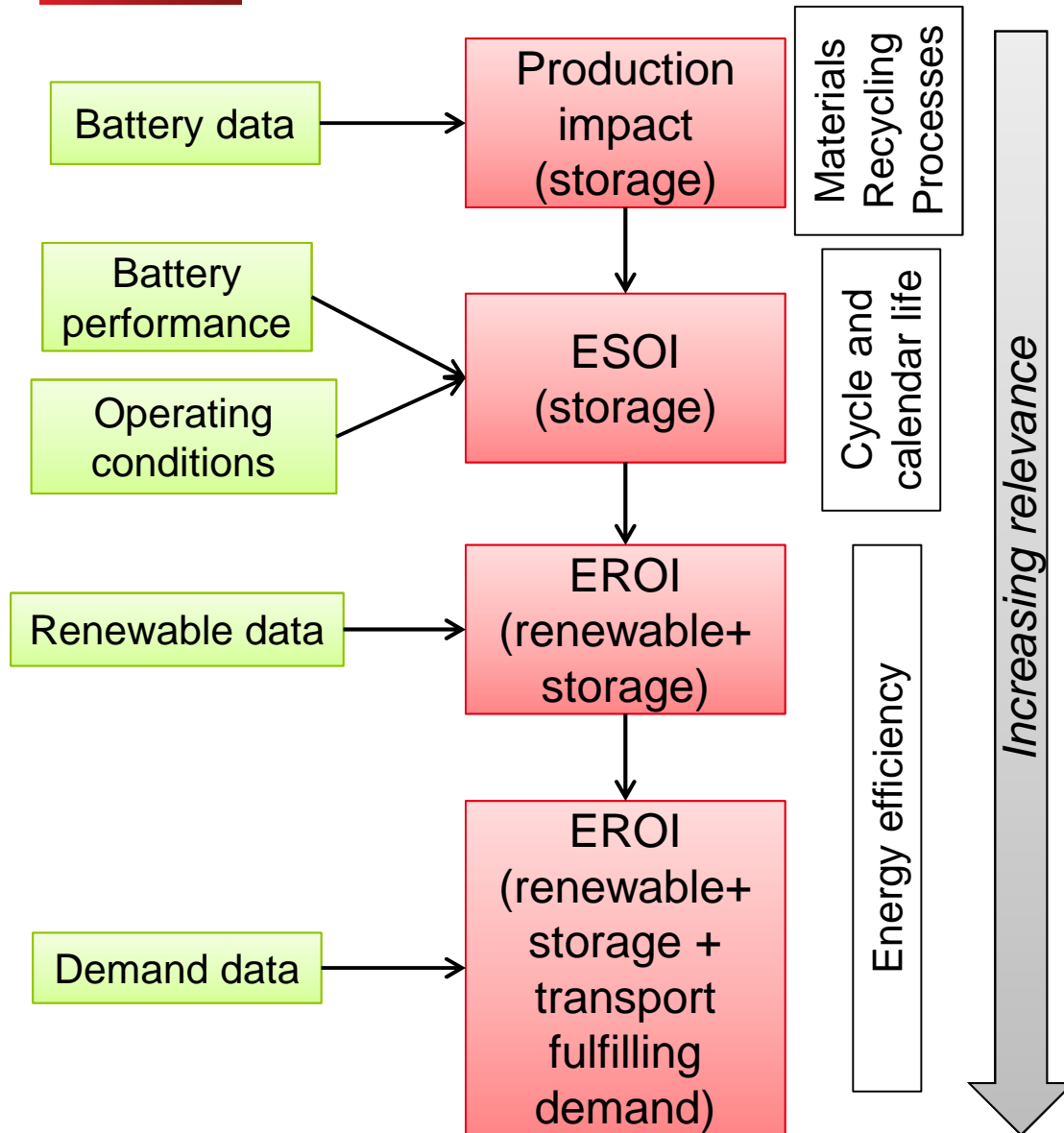
- This $EROI_{\text{renewable+storage}}$ is greater than the curtailment scenario (waste ratio ϕ is simply discarded) if :

$$ESOI_{\text{storage}} > (1 - \phi) EROI_{\text{renewable}}$$

- This indicator takes into account the storage efficiency in a far better way than $ESOI_{\text{storage}}$
- However, this analysis lacks a link with the demand :
It is possible to conclude that we should not store energy, while the production does not meet the demand.
- In fact, discharged energy has a higher value than direct output energy in that it is manageable

$EROI_{\text{renewable+storage}}$ is a powerful indicator but should only be used to compare systems which fulfill the same demand

FROM BATTERY PRODUCTION TO EROI A FULL ANALYSIS IS NECESSARY



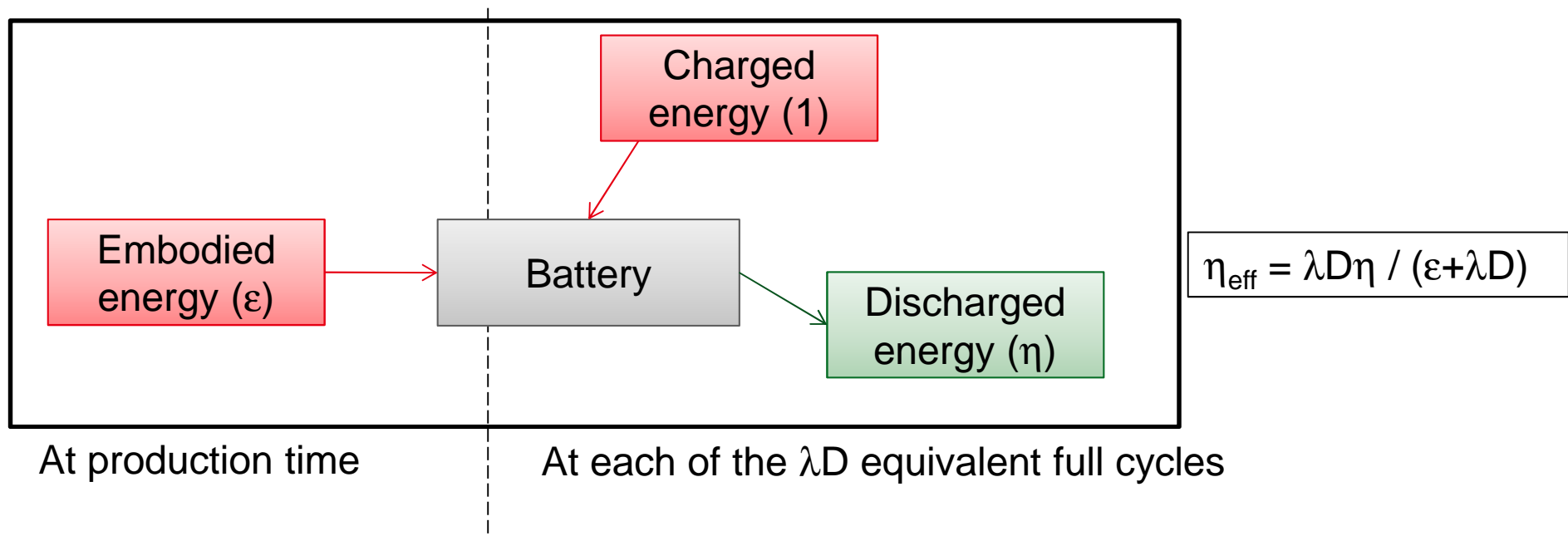
- **Operating conditions** (temperature, timescales) have a huge impact on ESOI partly through **calendar life**
- It is not satisfying to compare storage technologies on ESOI, nor even on $EROI_{\text{renewable+storage}}$
- The full renewable+storage +network+demand analysis is necessary
- Don't forget to come back to physical impact ($CO_2 \text{ eq}, \dots$)

FROM BATTERY PRODUCTION TO EROI

3. NET STORAGE EFFICIENCY

- A simpler indicator depending only on battery parameters
 - Used for example by Denholm & Kulcinski 2003
 - Includes both ESOI and energy efficiency effects
 - Net storage efficiency = discharged energy / (embodied + charged)
 - It is easily calculated from ESOI and energy efficiency

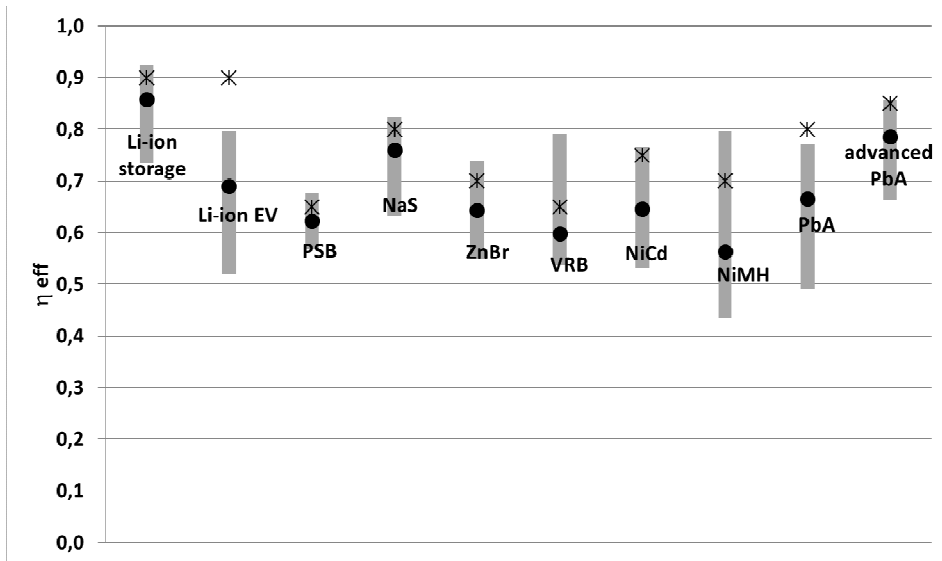
$$1/\eta_{\text{eff}} = 1/\eta + 1/\text{ESOI}$$



FROM BATTERY PRODUCTION TO EROI

3. NET STORAGE EFFICIENCY

- Batteries net storage efficiency calculation



Crosses = efficiency
Rounds and error bars : net efficiency

- Net efficiency is close to traditional efficiency except for really low ESOI (<5-10)
- Contrary to ESOI, this indicator gives a too strong importance to efficiency as embodied energy (typ. fossile) and charged energy (typ. renewable) are considered equally.

FROM BATTERY PRODUCTION TO EROI

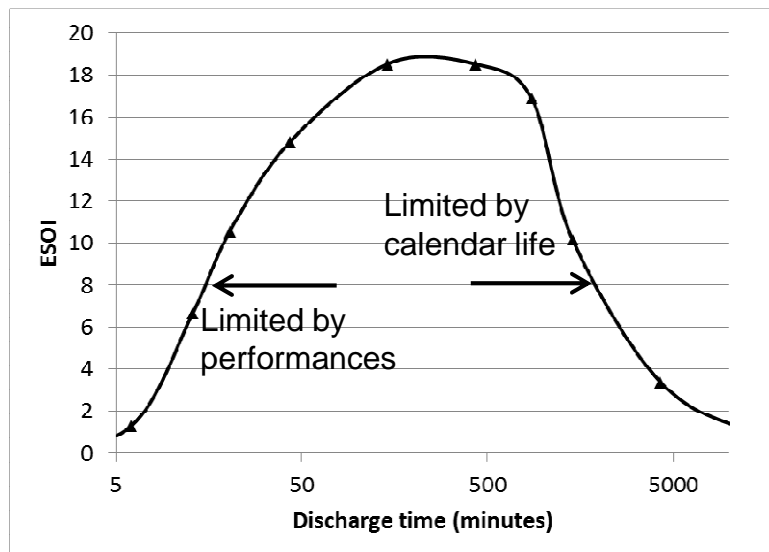
4. TIMESCALE BASED EROI ANALYSIS

- **Previous examples assumed 1 cycle / day**
Real application needs span a large timescale range
- **For short times (high power)**
 - Available energy decreases
 - Energy efficiency decreases
 - Cycle life decreases
- **For long times**
 - Calendar life limits the number of cycles
- **In both cases the indicators get worse**

FROM BATTERY PRODUCTION TO EROI

4. TIMESCALE BASED EROI ANALYSIS

- **Simple model of Li-ion battery**
 - Limited cycle life : 5000 cycles
 - Limited calendar life : 15 years
 - Available energy decreasing sharply around 5C
 - Embodied energy 2000 GJ/Wh
- **Variable parameter = time for charge and discharge**
 - We assume full cycles, and no pause between cycles

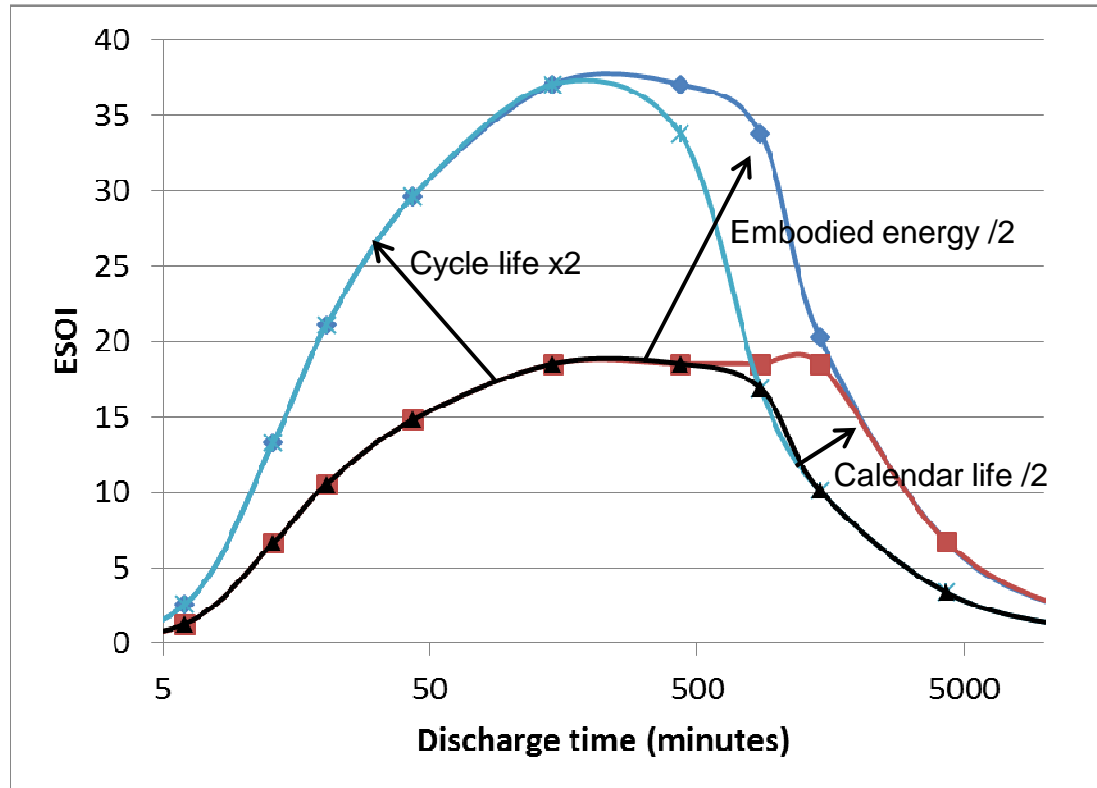


ESOI is only optimal in the **1h-12h range**
(range where it is tested in lab...)

FROM BATTERY PRODUCTION TO EROI

4. TIMESCALE BASED EROI ANALYSIS

- What should we do to improve ESOI ?

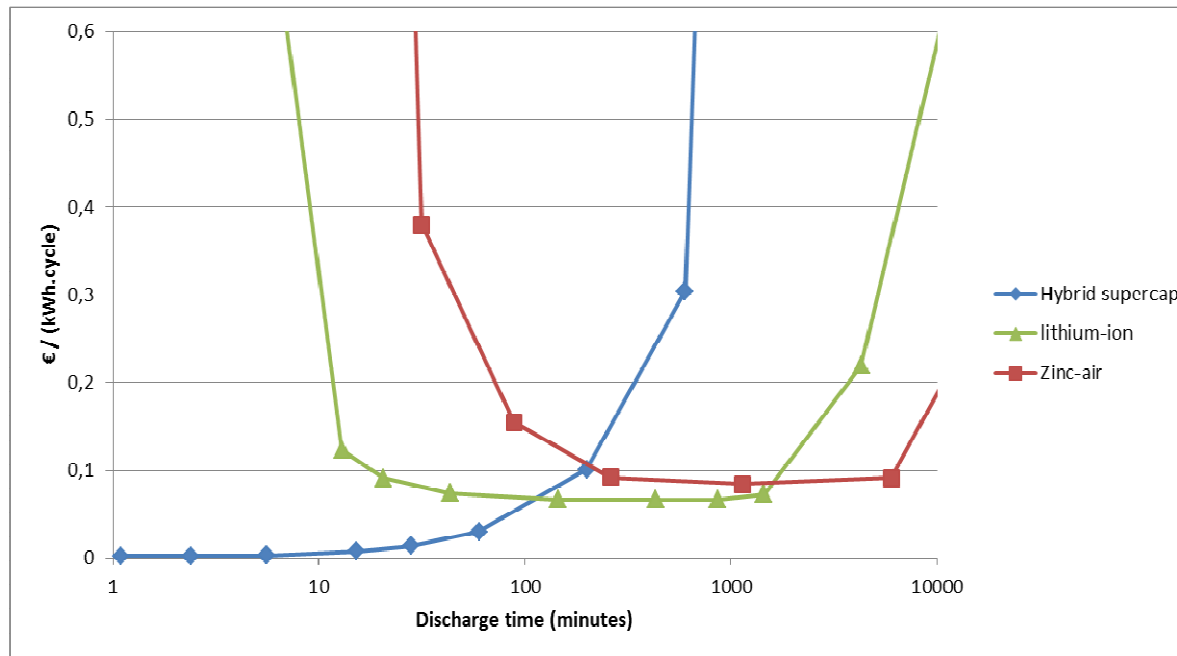


To improve ESOI at short timescales : Cycle life and embodied energy
 To improve ESOI at large timescales : Calendar life and embodied energy

FROM BATTERY PRODUCTION TO EROI

4. TIMESCALE BASED EROI ANALYSIS

- Each technology has its 'preferred' timescale
 - Below graph is computed with costs (€) instead of ESOI but methodology is the same



Values are very approximate for methodology only...

With such a tool, the various technologies can be ranked at each timescale

Possibility to size each technology for the timescale range where it is most suitable (according to €, EROI, CO₂,...)

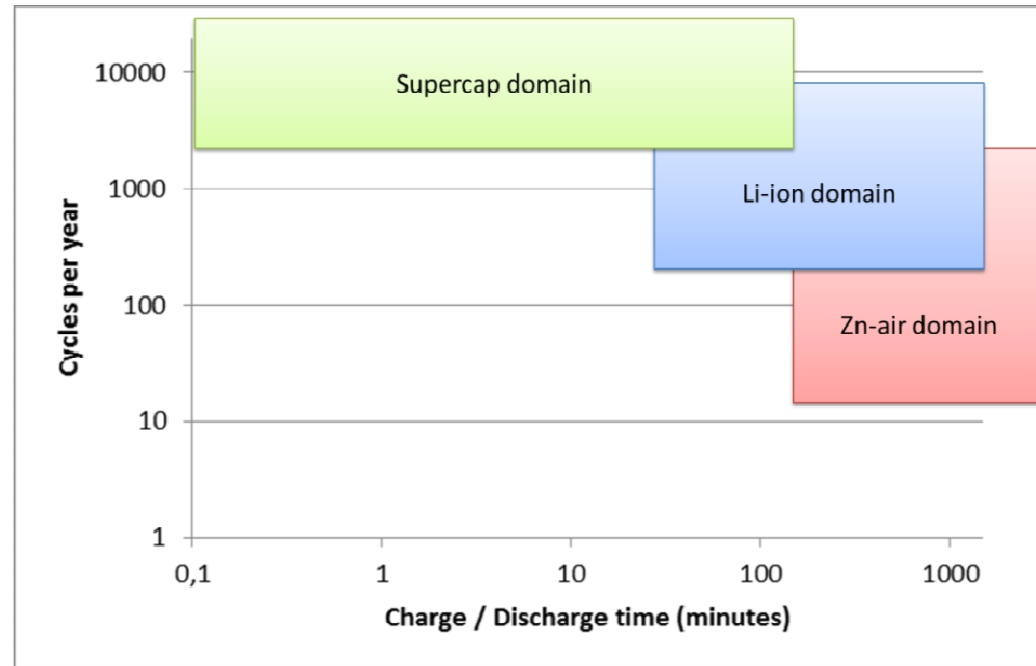
FROM BATTERY PRODUCTION TO EROI

4. TIMESCALE BASED EROI ANALYSIS

- Each technology has its ‘preferred’ timescale
 - If the system stays idle a large part of the time, two axis are necessary :
 - charge / discharge time
 - cycles per year



Values are very approximate
for methodology only...



With such a tool, the network needs could be analysed at different time scales.

Possibility to size each technology for the timescale range where it is most suitable (according to €, EROI, CO₂,...)



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SOME COMPARISONS

- Hydrogen and the importance of efficiency

- Pellow, 2015 compares two strongly different storage technologies :

Techno	ESOI	Net energy efficiency
Li-ion	35	83%
Regenerative fuel cell	59	30%

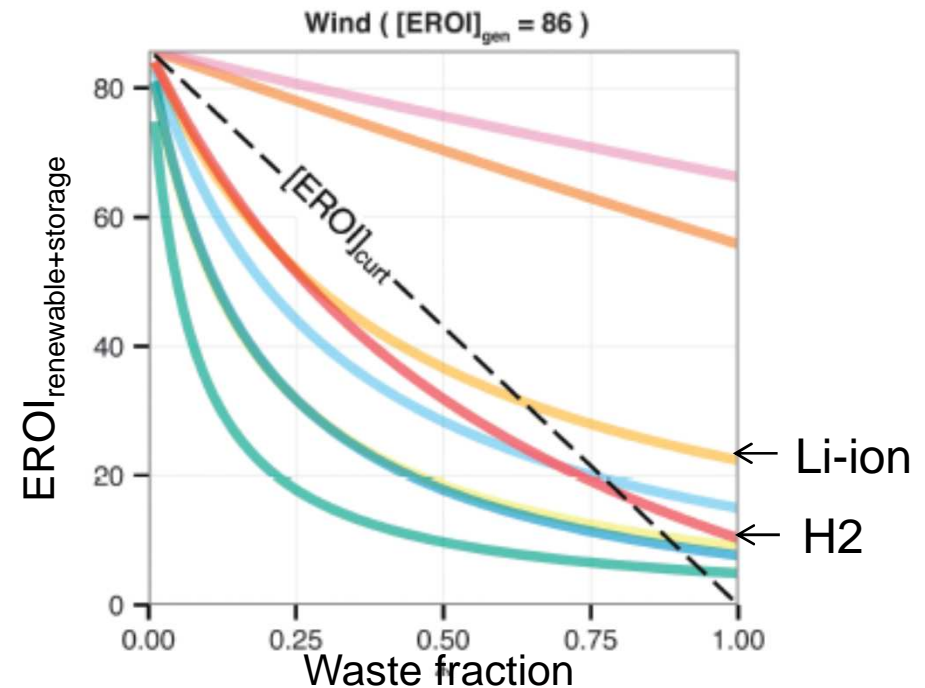
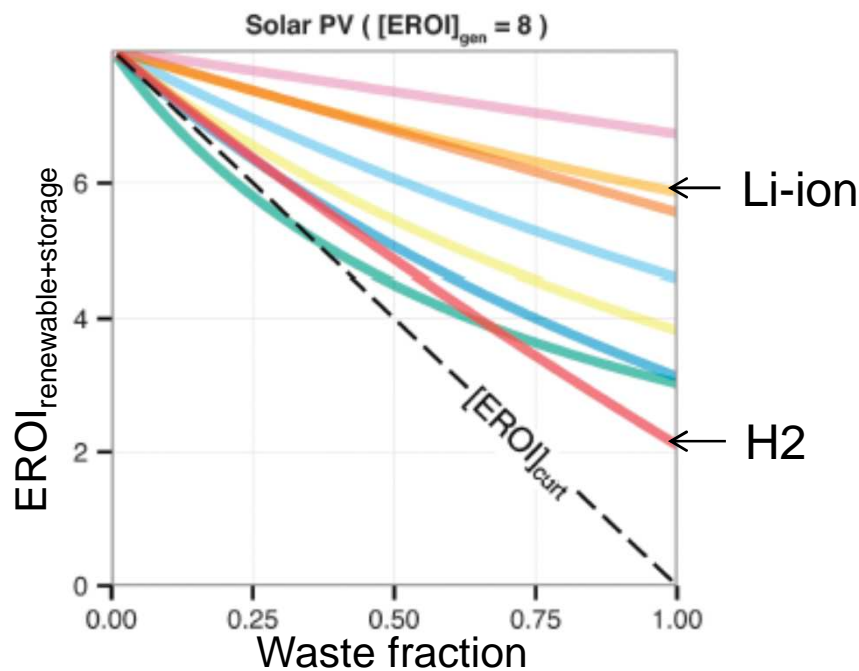
Both ESOI figures are on the optimistic side.

- They are coupled to a wind farm with EROI=86 or a PV farm with EROI=8 (also optimistic values)

SOME COMPARISONS

- Hydrogen and the importance of efficiency

- Despite its higher ESOI, the H₂ system has similar or lower $EROI_{\text{renewable+storage}}$ values than lithium-ion batteries, due to poor efficiency.

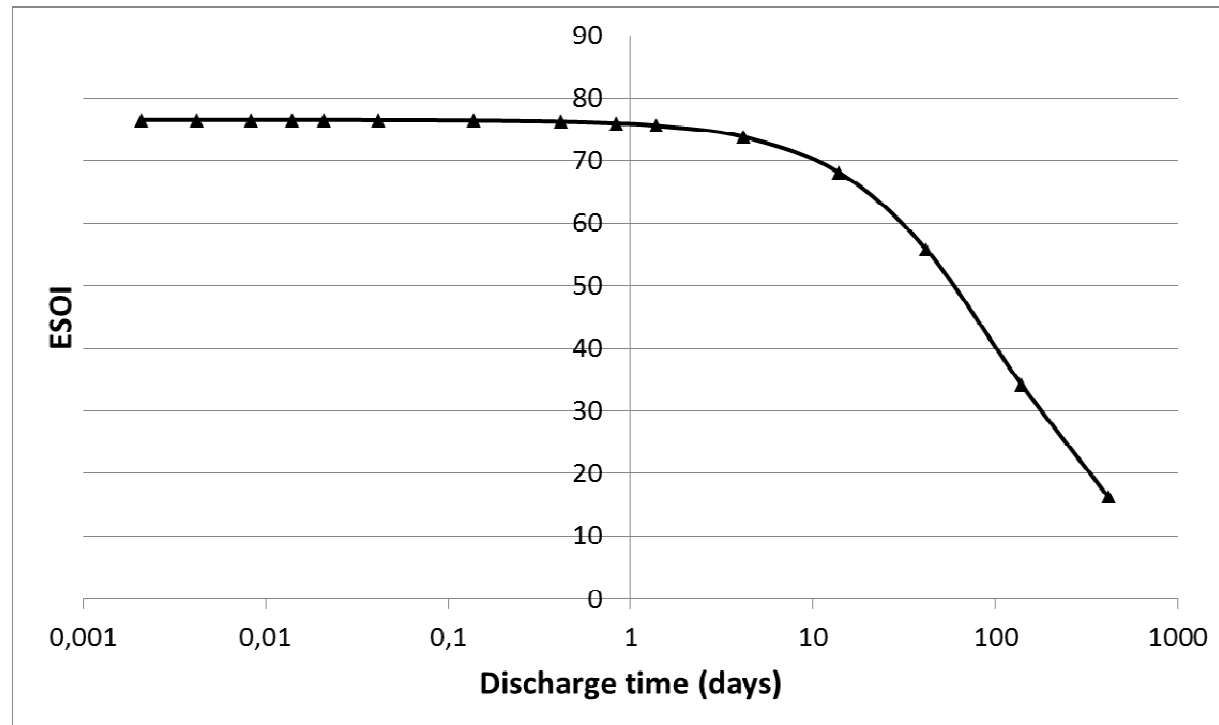


- Efficiency = 30% means 3 times higher installed renewable capacity for the stored fraction (\Rightarrow 3 times more €, matter, energy, CO₂,...).
- Ratio high spot price / low spot price must be >3 for storage (even if the system was free !).

SOME COMPARISONS

- **Hydrogen and timescale analysis**

- Timescale analysis : the ability to size energy vs power and the low energy embedded in storage gives high ESOI up to timescales where batteries are discarded.



Combined heat and power could help improve the efficiency

SOME COMPARISONS

- Which solution for seasonal storage ?

← 1 year in France →

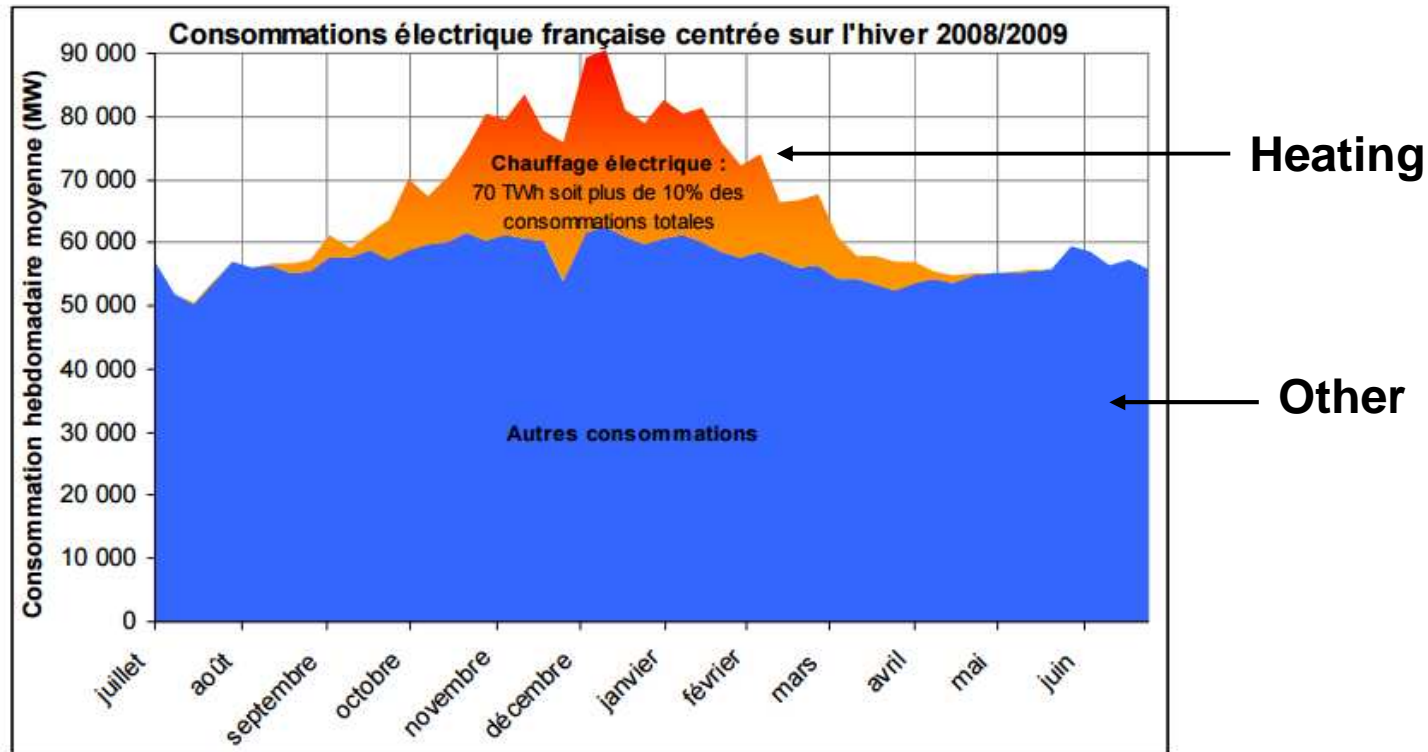
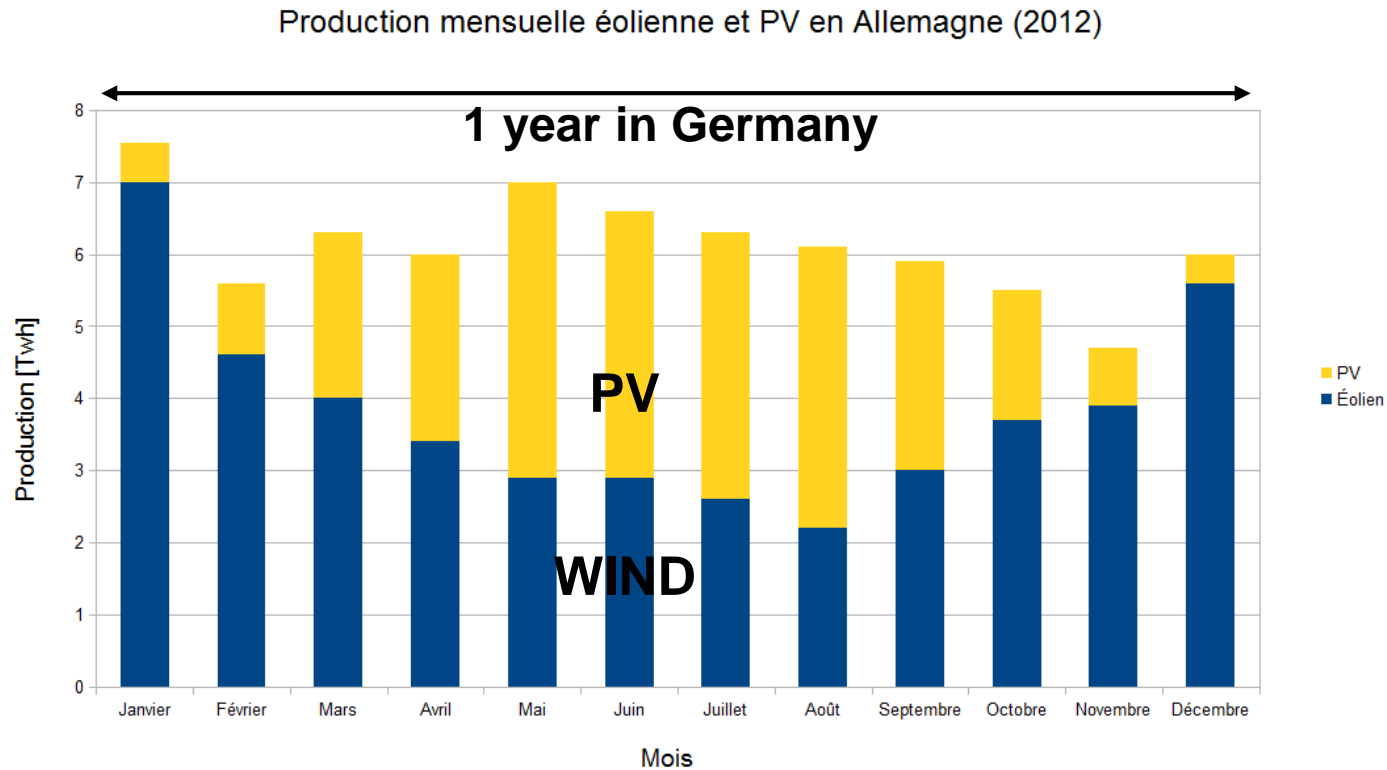


Figure 7 : variation saisonnière de la consommation d'électricité en France liée au chauffage électrique
Source : Données RTE, analyse association négaWatt

The main seasonal consumption pattern is for heating.

SOME COMPARISONS

- Which solution for seasonal storage ?



Seasonal production patterns may be adjusted using wind / power
 => Perhaps there is no need for *electrical* seasonal storage.

SOME COMPARISONS

- Which solution for seasonal storage ?

Example of very low tech *seasonal* thermal storage : hot water.



Pit storage
STES in Munich

Need 50-100m³ of water for a house.

Energy density : >50 Wh/kg

Heat cost with solar thermal panels : ~0,2€/kWh

SOME COMPARISONS

- Batteries vs PHS (Pumped Hydro Storage)**

Considering for PHS 60 years at 20% capacity factor and E/P=11, with as before 35% thermal -> electric conversion efficiency

	Embodied CO ₂ t _{CO2} /MWh _e	Embodied energy GJ/MWh _e	ESOI (incl operation)	CO ₂ content of electricity t _{CO2} /GWh _e (incl operation)	Net energy efficiency
Li-ion best estimate (previous slides)	125	2000	18	34,72	86%
Pumped hydro (Denholm & Kulcinsky 2004)	35,7	373	155	5,6	74%

According to these data, pumped hydro is highly desirable.

But :

- Values are very dependent on particular project
- Best sites are chosen first
- EU PHS potential is very variable according to hypothesis chosen (distance between sites, type of sites,...)

Prefer use of pumped hydro where and while **good** sites are available



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CONCLUSION

1. SIZE DOES MATTER

- We can foresee the need for **very large amount** (50TWh) of daily storage for mobility and renewable integration.
 - Resource use and environmental impact will be significant
 - We should balance performance with resource consumption
- ⇒ **Answer n°1 is energy saving** , not technology



CONCLUSION

2. MATERIAL AVAILABILITY

- Most existing technologies will be limited by material availability, even considering recycling
- Notable exceptions are Supercapacitors, Na-S, Fe-Fe
- Apart from identified CRM (**Co**), limits will come from **Cd** and **V**, then **Pb** and **Ni**, perhaps from Li, Zn, Ti
- Research should focus on **substitution of Ni at positive then Li at negative electrodes**
- Active research areas able to tackle this limitation include :
 - Organic active materials
 - Sulfur or oxygen cathode
 - Na^+ , K^+ , Mg^{2+} , Ca^{2+} or Cl^- ions



H																	He	
Li	Be											B	C	N	O	F	Ne	
Na	Mg											Al	Si	P	S	Cl	Ar	
K	Ca	Sc	Ti	V	Cr	Mn	Fe	Co	Ni	Cu	Zn	Ga	Ge	As	Se	Br	Kr	
Rb	Sr	Y	Zr	Nb	Mo	Tc	Ru	Rh	Pd	Ag	Cd	In	Sn	Sb	Te	I	Xe	
Cs	Ba	*	Lu	Hf	Ta	W	Re	Os	Ir	Pt	Au	Hg	Tl	Pb	Bi	Po	At	Rn
Fr	Ra	**	Lr	Rf	Db	Sg	Bh	Hs	Mt	Uun	Uuu	Uub	Uuq					

CONCLUSION

3. IMPACT OF BATTERY PRODUCTION

- Data is insufficient and totally lacks for several interesting technologies (e.g. ZEBRA, Zn-Fe, Fe-Fe, Zn-air, Supercapacitors, Li-S)

Structured and validated data are needed

- For impact of battery production
- But also for performance depending on operating conditions

Meanwhile, following conclusions are a bit hasty, yet useful

- **Urgent improvements** to reduce embodied energy (and CO₂)
 1. Materials (1/2 – 3/4 of total)
 2. Processes (1/4 – 1/2 of total)
 3. Recycling (potential gain ~30%)

CONCLUSION

3. IMPACT OF BATTERY PRODUCTION

1. Materials (1/2 – 3/4 of total)

- **Organic or abundant materials**
- **Low temperature synthesis**
 - Hydro-, solvo-, iono- thermal, microwave processes, biomineralization
- Research on **solid / polymer** electrolytes and membranes to unlock metal anode chemistries and improve cycle life
- **Energy density** helps through inactive mass and transport (in VRB main contributors are steel and plastic)
- **Beware of additives** with high embodied energy (e.g. carbon fibers or nanotubes)

2. Processes (1/4 – 1/2 of total)

- **Solvent-less processes** (quit NMP and PVdF)
- New electrolytes to **avoid use of dry room**

3. Recycling (potential gain ~30%)

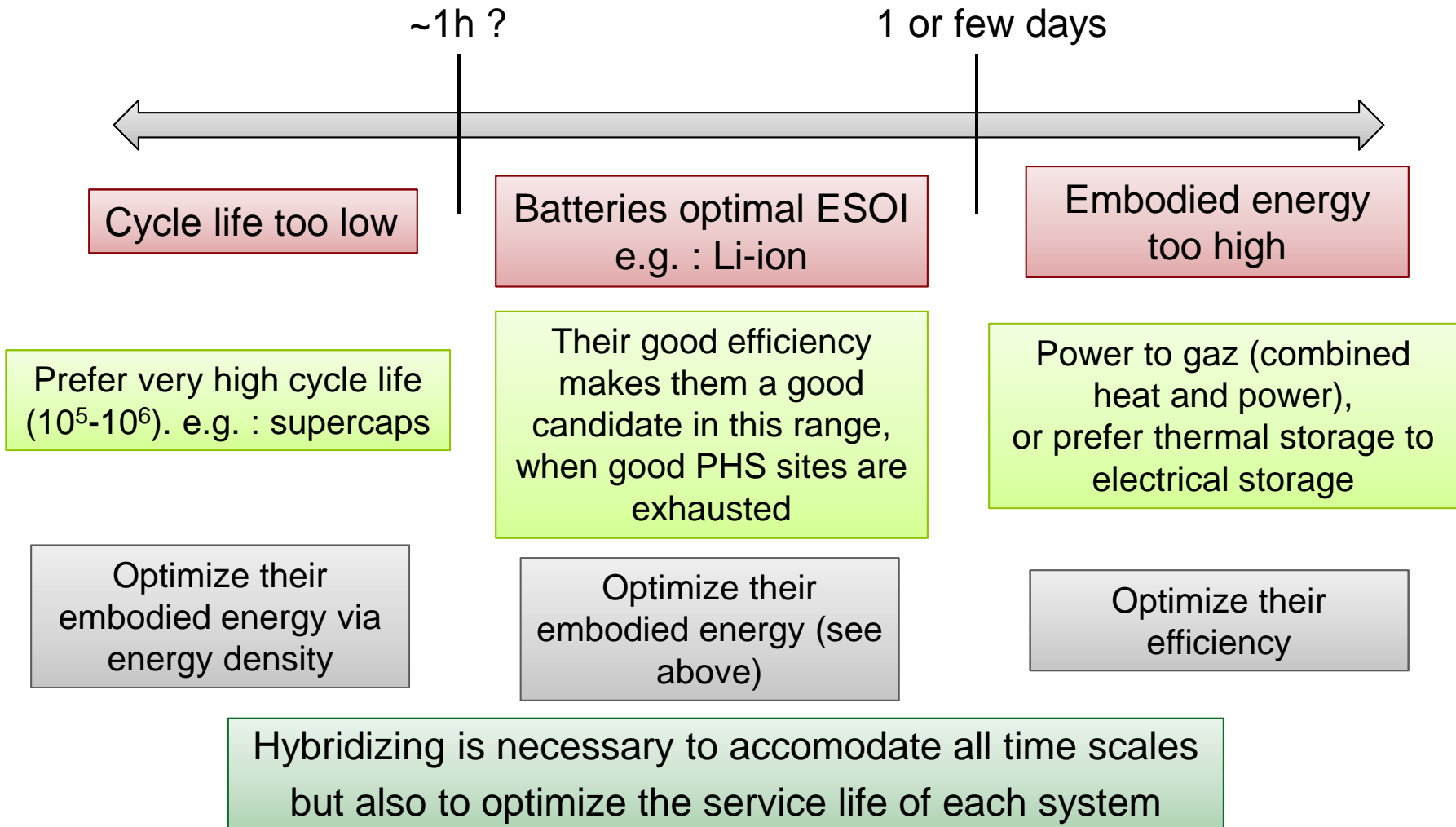
- Develop **low impact recycling processes**
- **Standardize** batteries to optimize recycling

cf Larcher & Tarascon, 2015

CONCLUSION

4. ENVIRONMENTAL EVALUATION OF STORAGE

- Study of ESOI at different time scales suggests :



MERCI POUR VOTRE ATTENTION

THANKS FOR YOUR ATTENTION

Commissariat à l'énergie atomique et aux énergies alternatives
17 rue des Martyrs | 38054 Grenoble Cedex
www-liten.cea.fr

Établissement public à caractère industriel et commercial | RCS Paris B 775 685 019

BATTERY TECHNOLOGIES

ID CARDS

EXISTING BATTERIES : LEAD-ACID

Basic data

Energy density : 30-40 Wh/kg
 Power : 10C
 Efficiency : 70-80%
 Cycle life : 300-500 full cycles for standard PbA
 1000-1500 for advanced PbA

Main benefits

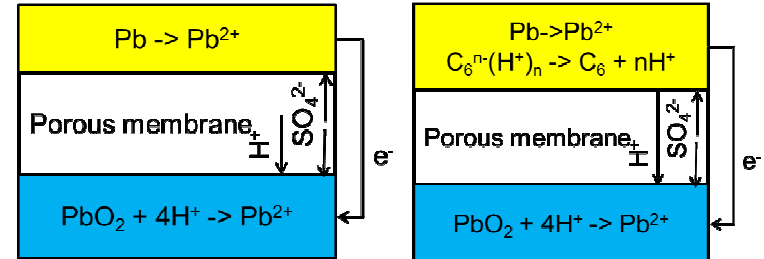
Lowest capital cost
 Very mature, observed service life 9-15 years
 Abundant materials and **very efficient recycling (96%)**
 Very safe, except end of charge electrolysis
 and dendrite risk in case of sulfatation

Main problems

Low cycle life under real conditions, except with carbon anode
 Low energy density
 Lead toxicity
 Sulfatation : cristallisation of $PbSO_4$ if stays discharged

Actors and realisations

Exide / GNB : 1.5MWh in Alaska (1997-12y) 40MWh in California (1988-9y)
 C&D batteries : 14 MWh in Puerto Rico. Hagen OCSM 14 MWh à Berlin
 Hoppecke : aim at 8000 microcycles of 20%DoD in Micronésia
For ultrabatteries :
 Xtreme power 24MW 36MWh Ultrabatt in Texas, acquired by Younicos
 Furukawa / Ecoult 250kW 1MWh Ultrabatt in New Mexico
 Ecoult announces a 'UltraFlex' system 5000\$ 11kWh 25kW for microgrids
 Axion Power



2V

'Ultrabattery' variant
with carbon anode



Exide/GNB
1MW (Alaska)



Furukawa 300kW (Japan)
'ultrabattery'

EXISTING BATTERIES : LI-ION

Basic data (very dependent on particular chemistry)

Energy density : 70-250Wh/kg cell (pack/1.4)
 Power : 200-3000 W/kg cell
 Efficiency : 85-95%
 Cycle life : 500-5000

Main benefits

Very good energy density
Good cycle life
Good energy efficiency

Main problems

Security : thermal runaway after ~80°C
 No tolerance to overcharge nor overdischarge
 Large pack **overmass, overvolume, overcost** to deal with security
 Fast charge impossible in particular when cold
 Complex BMS necessary
 Recycling not yet convincing
 Cost is now mostly linked to materials

Actors and realisations

Panasonic, Sony, Samsung, LG Chem, A123, AESC, BYD, Johnson Control, Saft, Amperex, Lishen, Atm, Toshiba, Leclanché, Microvast,...

NEC : Wind storage 4,3 MWh 11MW on Maui.

Given for 80-85% AC efficiency, 8000 cycles and 20 years

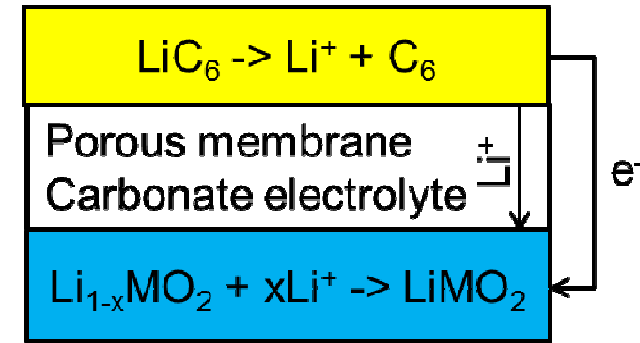
Saft : 500 kW 1MWh on Gran Canaria. 95% eff, 20 years daily cycles at 60%DoD

Tesla : announced Powerwall in 2015 at 350\$/kWh

Followed by announces by Schneider, Electrovaya, Younicos

Xalt energy announced in 2016 NMC/LTO cells of 60 Ah with 16000 full cycles

LG Chem sold for 400MWh of stationary storage systems in 2015.(half of world total)



3,7V (3.3-4V)

Variants of cathode (LFP, spinels,...),
 anodes (Si, Li metal, LTO), electrolyte

Variants with Na (Li) and Al (Cu)



EXISTING BATTERIES : NI-MH

Basic data

Energy density : 50-70 Wh/kg
 Power : 700-1000 W/kg
 Efficiency : 80-90%
 Cycle life : 2000 at 80%DoD, 100,000 at 5%DoD
 Self-discharge : 30%/month

Main benefits

Mature
 High power
 No Cd => replace progressively NiCd batteries.
 Easy recycling

Main problems

High self discharge through H₂ crossover. Sanyo/Panasonic sells Eneloop low self discharge cells since 2008.

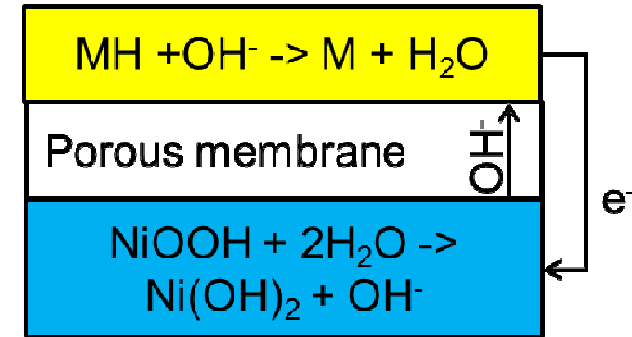
Use of rare earth materials

Relatively expensive

Need for cooling

Actors and realisations

Saft (FR) 15 MWh at Fairbanks since 2003.
 Kawasaki Gigacell 150 kW 28kWh at Ishikawa since 2008 and 39 kWh at Amagasaki in 2012.
 Used in Toyota Prius with 5%-10% microcycles*
 BASF announces 140Wh/kg, and aims for 700 Wh/kg (!?!)
 licensed their patents to Kawasaki Heavy Industries in 2015



1,2V



EXISTING BATTERIES : NI-ZN

Basic data

Energy density : 70-100 Wh/kg
 Power : 600-1400 W/kg
 Efficiency : 80%
 Cycle life : 500

Main benefits

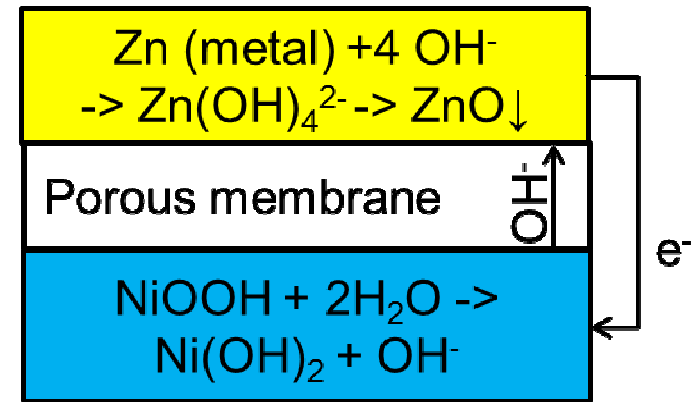
Higher energy density than NiMH
Low cost
Abundant materials
Easy recycling

Main problems

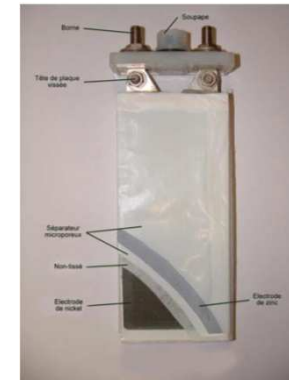
Low maturity level
Limited cyclability, depending on cycling conditions
 Zinc dendrites
 Sensitive to overdischarge

Actors and realisations

Powergenix (US) realized a NiZn Prius pack 30% lighter than NiMH
 SCPS (FR) obtains >1000 cycles
 ZAF (US) is a new entrant



1,65V



SCPS



Powergenix

EXISTING BATTERIES : SODIUM-SULFUR

Basic data

Energy density : 110-150 Wh/kg
 Efficiency : 85%-90% -thermal losses
 Cycle life : 3000-6000

Main benefits

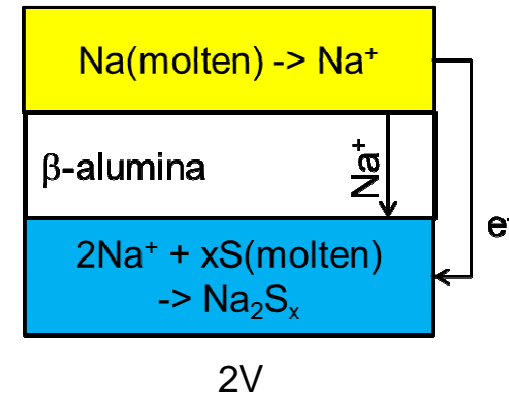
Among the most mature technologies
Abundant and low cost materials
Good energy density and cycle life
 Can operate in any external temperature

Main problems

300-350°C => thermal losses 20%/day
 Long term water tightness (corrosion)
Safety : liquid Na, fire risk if failure of alumina
 e.g. fire in Tsukuba 2011 for 2 weeks
 Low tolerance to stop / restart

Actors and realisations

NGK (JP) : 450 MW installed
 Space shuttle mission STS-87 in 1997
 34MW in a wind farm, Rokkasho Village, 2008



EXISTING BATTERIES : ZEBRA

Basic data

Energy density : 90-100 Wh/kg
 Efficiency : 85%-90% -thermal losses
 Cycle life : 2000-3000, 15 years

Main benefits

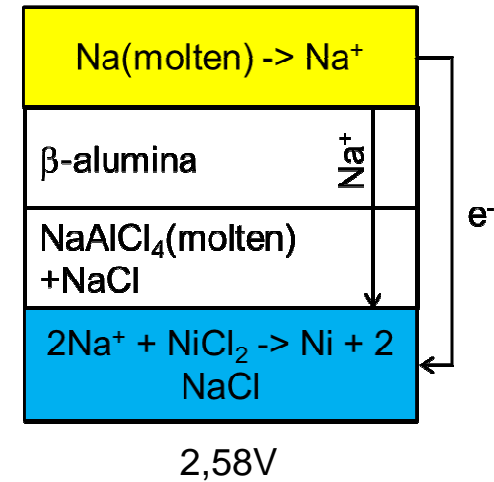
Can operate in any external temperature
Less dangerous than Na-S
Good energy density and cycle life
 Ni easily recycled (and pays the recycling)

Main problems

250-350°C => thermal losses 15%/day
Safety : liquid Na
 24h heating before use

Actors and realisations

Developed in South Africa, 1985
 GE Durathon (US) 115Wh/kg, 3000 cycles at 80%DoD, 20 years. seems abandoned
 FIAMM Group (IT) for 250 EV Kangoo (La Poste)
 Sumitomo (JP) announced 90°C technology with 1000 cycles



EXISTING BATTERIES : VANADIUM FLOW BATTERY

Basic data

Energy density : 10-30 Wh/kg
 Power : 100 mW/cm²
 Efficiency : 60%-80% in best operating range
 Cycle life : 3000-10000
 Operating temp : 10°C-40°C

Main benefits

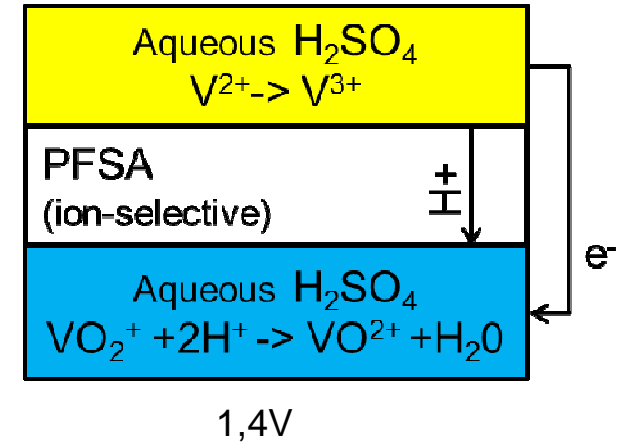
E / P decoupling
Long service life
 Safety
 Tolerance to overcharge / overdischarge
 Cross contamination = self discharge

Main problems

High operating costs
Complex auxiliaries
 Self-discharge
 Corrosive electrolyte
 precipitation of V₂O₅ near 50°C-60°C
Low real world efficiency
 Research focuses on temperature range and electrolyte concentration

Actors and realisations

Gildemeister (DE) 8000 install worldwide
 Imery (US)
 Prudent Energy (CN)
 Sumitomo (JP)
 Rongke Power (CN) 5MW 10 MWh at Woniushi



EXISTING BATTERIES : ZN-BR HYBRID FLOW BATTERY

Basic data

Energy density : 60-90 Wh/kg
 Power : 200 mW/cm²
 Efficiency : 70%-75%
 Cycle life : >3000

Main benefits

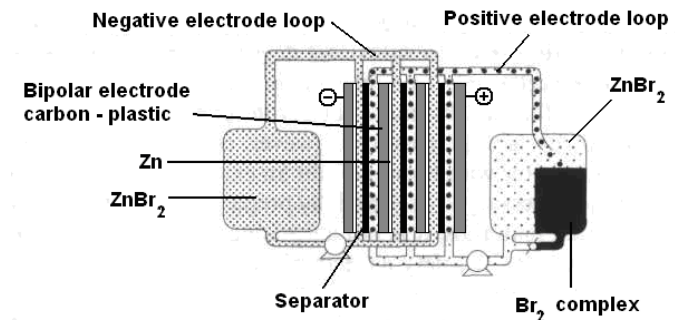
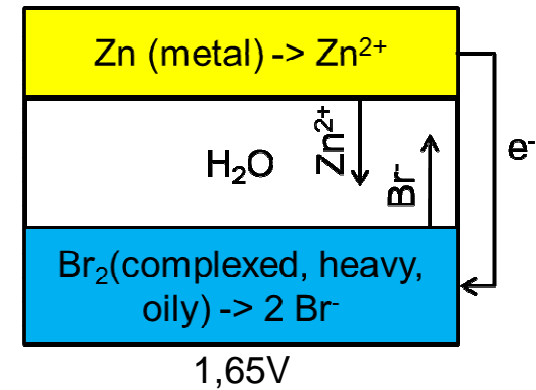
Partial E/ P decoupling
 No DoD limit
Long cycle life
 Tolerance to overcharge / overdischarge
0V on commissioning, and possible anytime

Main problems

Br₂ highly toxic and corrosive => use of complexing agents
Zn dendrites => full discharge every few days
Complex auxiliaries
 Br and Zn²⁺ concentrations increase during discharge

Actors and realisations

Redflow (AU) guarantees 10 years and 3000 cycles on 11kWh modules for 8800\$
 Launches home storage in 2016
 Ensync Energy Systems (US) 55kWh/12.5kW/2.2t modules
 Primus Power (US) 100MWh/25MW project in Kazakhstan



EXISTING BATTERIES : H2-BR FLOW BATTERY

Basic data

Energy density : 90-100 Wh/kg
 Power : > 1W/cm²
 Efficiency : 70%-80% at 100mW/cm²
 Cycle life : >10000
 Operating temp : -20°C +55°C

Main benefits

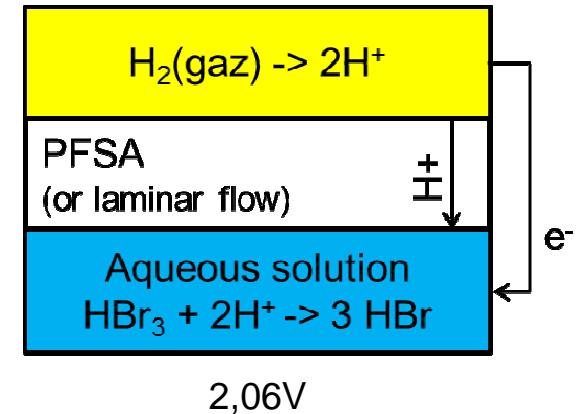
E / P decoupling
Abundant and low cost materials
Large operating temperature range
 No DoD limit
Long cycle life
 Tolerance to overcharge / overdischarge

Main problems

HBr and Br₂ highly toxic and corrosive
 Loss of capacity by Br₂ crossing
Environmental impact
 System cost

Actors and realisations

Enstorage (IS) project with AREVA, EdF, CEA,... for
 900 kWh 150 kW
 Publications from MIT with laminar flow



EXISTING BATTERIES : BR-POLYSULFIDES FLOW BATTERY

Basic data

Energy density : 20-30 Wh/l
 Power : 40 mA/cm²
 Efficiency : 65%-75%
 Cycle life : 3000-5000

Main benefits

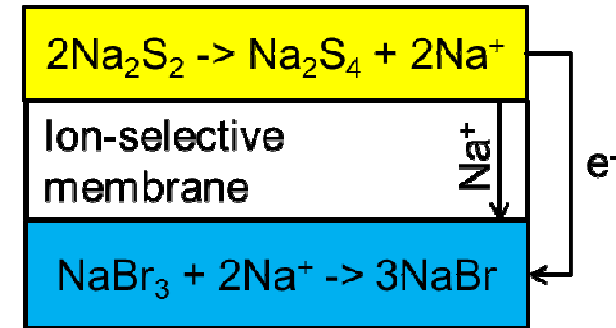
E/ P decoupling
Low cost and abundant materials
 Aqueous electrolyte and high solubility

Main problems

Cross-contamination of the electrolytes
Br₂ and H₂S released if electrolytes are mixed
 Br⁻ is very corrosive
 Buildup of sulfur species in the stack

Actors and realisations

Regenesys (acquired by Prudent Energy)
 1MW successfully demonstrated in South Wales.
 15 MW prototypes in Little Barford Power Station (UK)
 and Tennessee Valley were never commissioned /
 finished.



1,36V



(a)



(b)

EXISTING BATTERIES : FE-FE HYBRID FLOW BATTERY

Basic data

Energy density : 11-18 Wh/kg
 Power : 60 mW/cm²
 Efficiency : 70% AC-AC
 Cycle life : >10,000 cycles and 25 years

Main benefits

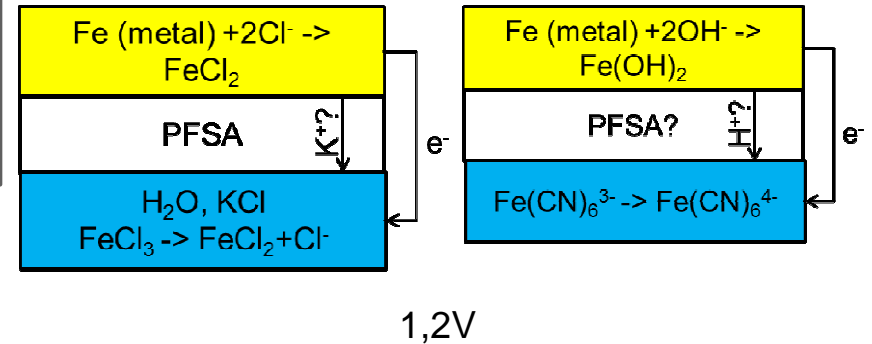
Partial E/P decoupling
Abundant and low cost materials
Very high cycle life
 Can use twice the same electrolyte

Main problems

Low energy density

Actors and realisations

Arotech (IS)
 Energy Storage Systems (US) 125kW 1MWh



Energy Storage Systems

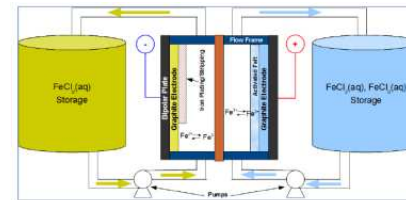
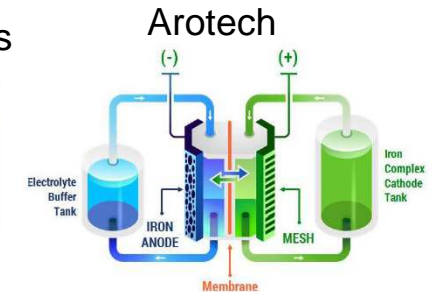


Figure 1.6 - Diagram of an iron hybrid flow battery including system components and electrochemical reactions.



EXISTING BATTERIES : ZN-FE HYBRID FLOW BATTERY

Basic data

Energy density : 7 Wh/kg at container scale
 Power : 600 mA/cm² with 3 electrolytes system
 Efficiency : 80% at C/2, 90% at C/7
 Cycle life : 10,000 and 20 years

Main benefits

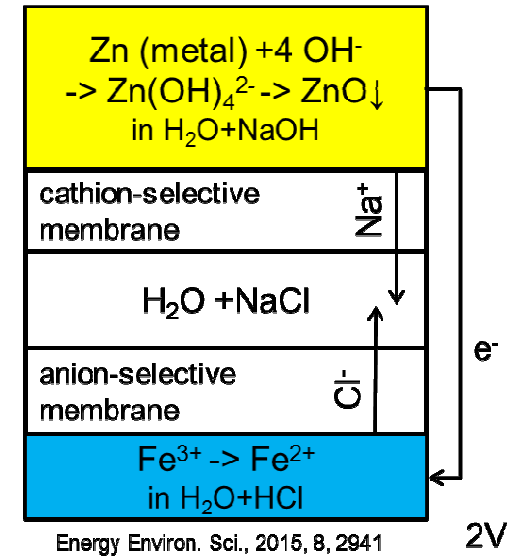
Partial E/P decoupling
Abundant, safe and non toxic materials
Low cost : 800 \$/kWh in 2015, "300 in 2017"
 Easy recycling

Main problems

Energy density !
 (Rejuvanation cycle after x1000 cycles)

Actors and realisations

ViZn Energy (US), first shipping 2014
 INL purchase for 320 kWh – 128 kW
 Base stack 16 kW, Container 120-160 kWh



ViZn : 1,64V



EXISTING BATTERIES : ZN-AIR

Basic data

Energy density : 200-250 Wh/kg, 50 mAh/cm²
 Power : 20 mA/cm²
 Efficiency : 60-75%
Cycle life : 100-200, EOS claims 5000 and 15 years...
 Self-discharge 1%/day
 A flow variant exists with flowing Zn particles

Main benefits

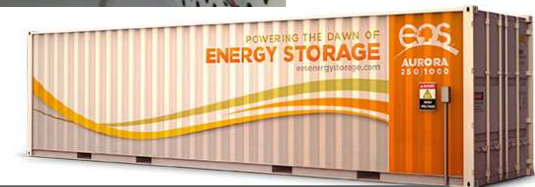
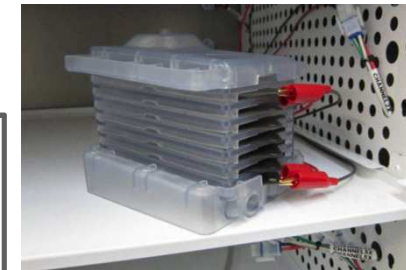
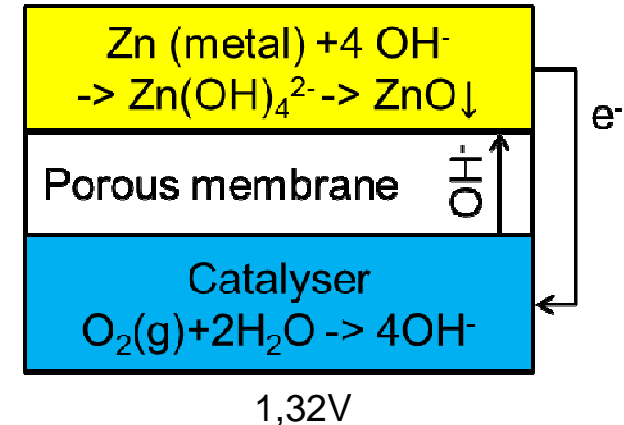
Most mature of high promise metal-air systems.
High energy density (air cathode), but beware of system
 Particularly **low cost**
Abundant and non toxic materials
 Easy recycling

Main problems

Zn dendrites during charge => use of additives
 Air electrode stability during charge => use of third electrode
 Carbonation of alkaline electrolyte -> K₂CO₃ which clogs the cathode
 ZnO precipitation => large electrolyte volume
 Electrolyte circulation and treatment, heat management
 Air / O₂ crossover
 Low energy efficiency

Actors and realisations

Many have died : Revolt, Power Air Corp, Leo Motors,...
 Phinergy (IS) carbon-free cathodes
 EOS Energy storage (US) pH-neutral electrolyte. Tested at Engie since 2014. Contract with NEC.
 Recently don't talk anymore about air electrode but only zinc anode.
 EdF-SCPS collaboration (FR). Announce 1500 cycles
 Fluidic Energy (US) uses ionic liquids 50000 cells installed for 10 MW.. MOU for 250 MWh in Indonesia.



EXISTING BATTERIES : AQUEOUS NA-ION

Basic data

Energy density : 15-30 Wh/kg
 Efficiency : 80%
 Cycle life : 5000

Main benefits

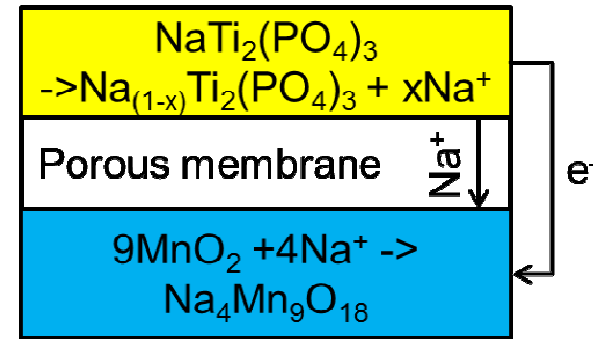
Abundant and low cost materials
High cyclability
Easy recycling
Very safe

Main problems

Low energy density
 Low power (C/2)

Actors and realisations

Aquion Energy, 25 kWh modules
 Installed 54 kWh at a ranch in California



1,5V



UPCOMING BATTERIES : LITHIUM-SULFUR

Basic data

Energy density : 300 Wh/kg_{cell}, practical target 400-600 Wh/kg
 Efficiency : 80-85%
 Cycle life : 100-300, target >1000

Main benefits

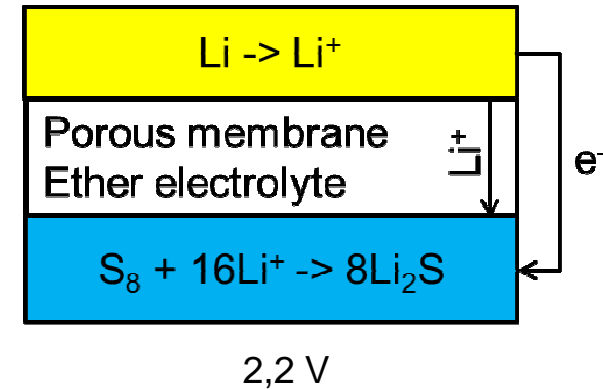
High energy density (transportation)
Cheap, abundant and non toxic materials
Anticipated low cost

Main problems

Today much lower energy and cycle life than expected :
 S and Li₂S are insulating and clog the cathode
 Intermediate polysulfides are soluble and induce self discharge
 Electrode morphology changes with dissolution/precipitation
 Dendrites and passivation of lithium metal anode
 Same BMS need as Li-ion
 Fire risks

Actors and realisations

Sion Power (US) / BASF : 350 Wh/kg on a solar drone in 2010
 Oxis Energy (UK) 325 Wh/kg and 200 cycles or 220 Wh/kg and 1400 cycles of 80%DoD
 Polyplus (US) with focus on protected lithium electrode and aqueous catholyte



UPCOMING BATTERIES : SOLID STATE BATTERIES

Basic data

Same chemistry as Li-ion, Li-S,... but solid electrolyte :
ceramic, glass, polymer, or gel
Today 100 Wh/kg, target 400 Wh/kg
Temperature range highly dependent on the electrolyte

Main benefits

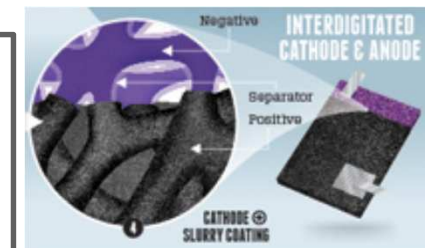
Solid electrolyte **unlocks safe use of metallic lithium**
High energy densities, hopefully **high calendar** and **cycle life**
Enables also **new architectures and processes**
maybe no dry room, maybe no solvant
maybe high power architectures

Main problems

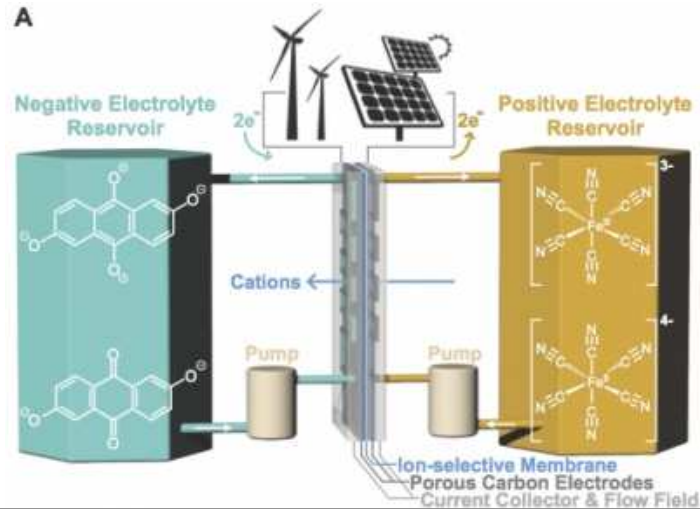
The only available today is **POE working above 60°C**
Most others have either **low conductivity** or **low processability**

Actors and realisations

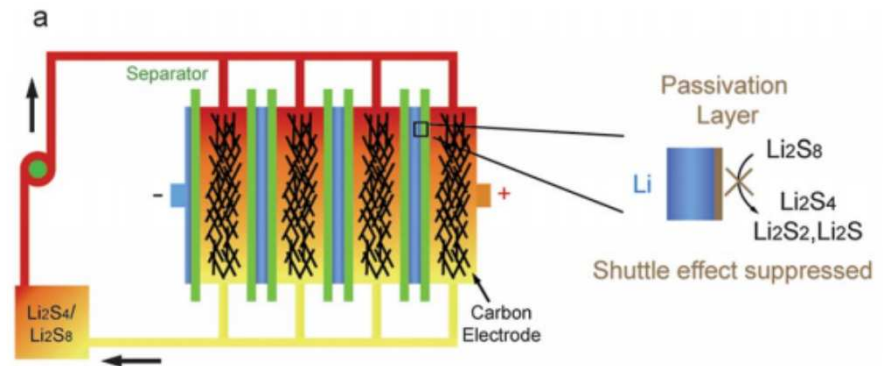
Blue Solutions (FR) uses POE electrolyte for Li/LFP cells in the Blue Car
always plugged to stay hot
Seo (US) developed a POE copolymer (hard/conducting domains).
Acquired by Bosch, aims at 400 Wh/kg and 150\$/kWh en 2018
Sakti3 , MIT spinoff acquired by Dyson, rather secretive...
Solid Energy (US) announced 1200Wh/l with polymer and ionic liquid electrolyte
Toyota (JP) has a long record on inorganic solid electrolytes, followed by BMW.
Prieto (US, Intel funding) explores 3D architectures with solid electrolyte



UPCOMING BATTERIES : NEW REDOX FLOW



Harvard **organic flow battery** published in 2014 gave rise to various research worldwide.
It uses **very cheap electrolyte and organic active material** (quinones) and demonstrates 100 cycles and 84% efficiency



Stanford lithium-polysulfide battery uses **low cost sulfur based catholyte**.
It is only hybrid flow battery due to lithium metal anode.
Proved 100 Wh/l of catholyte and 2000 cycles